

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**SUMMARY SHEET OF THIRD INTERIM APPLICATION OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION EARNED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JUNE 1, 2020 THROUGH AND INCLUDING SEPTEMBER 30, 2020**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	June 1, 2020 through September 30, 2020
Amount of Compensation Requested:	\$900,000.00
Amount of Expense Reimbursement Requested:	\$34,850.00
Amount of payment sought:	\$934,850.00
This is a(n):	monthly <input type="checkbox"/> interim <input checked="" type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

**THIRD INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF FEES AND EXPENSES
October 4, 2019 – September 30, 2020**

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING ¹
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
First Monthly Fee Statement [Docket No. 790]	\$450,000.00	\$31,280.90	\$450,000.00	\$31,280.90	-
Second Monthly Fee Statement [Docket No. 923]	\$225,000.00	\$7,323.23	\$225,000.00	\$7,323.23	-
Third Monthly Fee Statement [Docket No. 924]	\$225,000.00	\$36,599.76	\$225,000.00	\$36,599.76	-
Fourth Monthly Fee Statement [Docket No. 1102]	\$225,000.00	\$8,952.69	\$225,000.00	\$8,952.69	-
Fifth Monthly Fee Statement [Docket No. 1166]	\$225,000.00	\$18,479.65	\$225,000.00	\$18,479.65	-
Sixth Monthly Fee Statement [Docket No. 1271]	\$225,000.00	\$5,422.10	\$225,000.00	\$5,422.10	-
Seventh Monthly Fee Statement ² [Docket No. 1385]	\$225,000.00	\$3,110.10	\$225,000.00	\$3,110.10	-
Eighth Monthly Fee Statement [Docket No. 1561]	\$225,000.00	\$19,855.00	\$180,000.00	\$19,855.00	\$45,000.00
Ninth Monthly Fee Statement [Docket No. 1699]	\$225,000.00	\$11,535.50	\$180,000.00	\$11,535.50	\$45,000.00
Tenth Monthly Fee Statement [Docket No. 1873]	\$225,000.00	\$2,394.00	-	-	\$227,394.00

¹ As of the date hereof, the deadline to object to the Tenth Monthly Fee Statement has expired, but Jefferies has not yet received payment. In accordance with the Interim Compensation Order, absent any objection, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

² As of date hereof, the deadline to object to the Eleventh Monthly Fee Statement has not yet expired. In accordance with the Interim Compensation Order, absent any objection, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

Eleventh Monthly Fee Statement [Docket No. 1927]	\$225,000.00	\$1,065.50	-	-	\$226,065.50
INTERIM FEE APPLICATIONS					
First Interim Fee Application [Docket No. 940]	\$900,000.00	\$75,203.89	\$900,000.00	\$74,005.56 ³	-
Second Interim Fee Application [Docket No. 1444]	\$900,000.00	\$35,964.54	\$900,000.00	\$35,964.54	-
TOTAL	\$2,700,000.00	\$146,018.43	\$2,160,000.00	\$142,558.93	\$543,459.50

³ Based on informal objections received from the Fee Examiner (as defined below), Jefferies agreed to a voluntary reduction in the amount of \$1,198.33.

**THIRD INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED
June 1, 2020 – September 30, 2020**

Jefferies LLC

Summary of Hours by Category
June 1, 2020 – September 30, 2020

Category Code #		Hours
1	Case Administration / General	56.0
2	Sale Process	2.0
3	Creditor Communication	291.5
4	Debtor Communication	49.5
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	798.0
10	Business Plan	-
11	Case Strategy	69.0
Total		<u>1,266.0</u>

Jefferies LLC

Summary of Hours by Professional
June 1, 2020 – September 30, 2020

Name	Position	Hours
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	144.5
Robert White	Managing Director, Debt Advisory & Restructuring	52.0
Jaspinder Kanwal	Vice President, Debt Advisory & Restructuring	186.5
Benjamin Troester	Associate, Debt Advisory & Restructuring	241.5
Kevin Chen	Analyst, Debt Advisory & Restructuring	298.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	123.5
James Wiltshire	Vice President, Global Healthcare Investment Banking	68.0
William Maselli	Vice President, Global Healthcare Investment Banking	50.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	102.0
Total		<u>1,266.0</u>

**THIRD INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

SUMMARY OF EXPENSES INCURRED

June 1, 2020 – September 30, 2020

Category	June 2020	July 2020	August 2020	September 2020	Third Interim Fee Application
Meals	\$-	\$-	\$20.00	\$-	\$20.00
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	19,855.00	11,535.50	2,374.00	1,065.50	34,830
Hotel & Accommodations	-	-	-	-	-
General	-	-	-	-	-
Total Expenses	\$19,855.00	\$11,535.50	\$2,394.00	\$1,065.50	\$34,850.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**THIRD INTERIM APPLICATION OF JEFFERIES LLC FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JUNE 1, 2020 THROUGH AND INCLUDING SEPTEMBER 30, 2020**

TO THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE:

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits its third interim application (this “Application”) for interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the period from June 1, 2020 through and including September 30, 2020 (the “Compensation Period”) in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$34,850.00. In support of this Application, Jefferies respectfully represents as follows:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested herein are sections 328(a), 331 and 1103 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), General Order M-447 and the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

BACKGROUND

3. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

4. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

5. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement

letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter is annexed to the Retention Application as Exhibit B.

6. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify Jefferies in accordance with the terms and conditions of the Engagement Letter as modified by the Retention Order.

7. Also on November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases.

8. On April 8, 2020, the Court entered the *Order Authorizing Appointment of Independent Fee Examiner Pursuant to 11 U.S.C. § 105(a) and Modifying Interim Compensation Procedures for Certain Professionals Employment Pursuant to 11 U.S.C. § 327* [Docket No. 1023] (the “Fee Examiner Order”) appointing David M. Klauder (the “Fee Examiner”) as the fee examiner in these chapter 11 cases and modified the Interim Compensation Order as set forth therein.

² Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application.

TERMS OF JEFFERIES' RETENTION

9. The Retention Order approved the payment of certain fees to Jefferies, as set forth in detail in the Retention Application, the Engagement Letter and the Retention Order. Specifically, Jefferies' fees are as follows:³

- (a) **Monthly Fee.** A monthly fee (the "Monthly Fee") equal to \$225,000 per month until the expiration or termination of the Engagement Letter. Fifty percent of the Monthly Fees in excess of \$2,700,000 (12 Monthly Fees) actually paid to Jefferies are to be credited once (without duplication) against the Transaction Fee (defined below) due to Jefferies.
- (b) **Transaction Fee.** Upon the consummation of any chapter 11 plan or other Transaction, a fee (the "Transaction Fee") equal to \$7,500,000. For the avoidance of doubt, only one Transaction Fee is payable to Jefferies under the terms of the Engagement Letter.

10. In addition to any fees that may be paid to Jefferies under the Engagement Letter, the Engagement Letter provides that the Debtors shall reimburse Jefferies for all reasonable and documented out-of-pocket expenses (including reasonable and documented fees and expenses of its counsel) incurred by Jefferies in connection with its engagement by the Committee.

COMPENSATION REQUESTED

11. By this Application, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$34,850.00.

12. During the Compensation Period, Jefferies filed the monthly fee statements (the "Monthly Fee Statements") shown in the table below:

³ The below is a summary of the fees payable to Jefferies. If there is any inconsistency between the below and the Engagement Letter, as modified by the Retention Order, the Engagement Letter, as modified by the Retention Order shall control.

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING ⁴
	FEES	EXPENSES	FEES	EXPENSES	
Eighth Monthly Fee Statement [Docket No. 1561]	\$225,000.00	\$19,855.00	\$180,000.00	\$19,855.00	\$45,000.00
Ninth Monthly Fee Statement [Docket No. 1699]	\$225,000.00	\$11,535.50	\$180,000.00	\$11,535.50	\$45,000.00
Tenth Monthly Fee Statement [Docket No. 1873]	\$225,000.00	\$2,394.00	-	-	\$227,394.00
Eleventh Monthly Fee Statement [Docket No. 1927]	\$225,000.00	\$1,065.50	-	-	\$226,065.50 ⁵
TOTAL	\$900,000.00	\$34,850.00	\$360,000.00	\$31,390.50	\$543,459.50

13. Detailed time records documenting the work performed by Jefferies' professionals during the Compensation Period are attached hereto as Exhibit A. As authorized by the Retention Order, Jefferies kept track of its time during the Compensation Period in half-hour increments.

14. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

⁴ As of the date hereof, the deadline to object to the Tenth Monthly Fee Statement has expired, but Jefferies has not yet received payment. In accordance with the Interim Compensation Order, absent any objection, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

⁵ As of date hereof, the deadline to object to the Eleventh Monthly Fee Statement has not yet expired. In accordance with the Interim Compensation Order, absent any objection, Jefferies expects to be paid 80% of fees and 100% of expenses requested therein prior to the hearing on this Application.

15. In connection with its services to the Committee, Jefferies also incurred certain necessary expenses in the amount of \$34,850.00 during the Compensation Period for which it is entitled to reimbursement under the Retention Order. Detailed records of expenses incurred in the Compensation Period are attached hereto as Exhibit B.

16. In accordance with the Amended Guidelines, attached hereto as Exhibit C is the Certification of Leon Szlezinger in support of the Application.

17. No previous request for interim allowance of compensation for professional services rendered for reimbursement of expenses incurred have been made.

SUMMARY OF SERVICES RENDERED

18. During the Compensation Period, Jefferies performed significant services on behalf of the Committee, including, but not limited to, the following:

- a. **Due Diligence.** Jefferies continued to conduct significant due diligence during the Compensation Period, which included, but was not limited to: (i) reviewing and analyzing materials provided by the Debtors and their professionals regarding their operations and financial performance; (ii) conducting due diligence regarding the Debtors' assets, operations and liabilities; (iii) researching and analyzing the businesses of the Debtors' competitors; (iv) preparing and presenting presentations to the Committee on matters related to the Debtors' restructuring and Independent Associated Companies' sale process / financial performance; and (v) analyzing various motions filed by the Debtors and other parties-in-interest. This due diligence was essential for the Committee to understand the Debtors' assets, operations, and financial performance.
- b. **Creditor Communications.** Jefferies continued to participate in a number of telephonic meetings with the Committee during the Compensation Period. Jefferies continued participation in these meetings was essential to keeping the Committee updated on, among other things, various case developments and the results of various due diligence projects. These telephonic meetings also provided Jefferies with an opportunity to advise the Committee on the viability of various restructuring and business plan alternatives.
- c. **Debtor Communications.** Jefferies has continued to participate in various telephonic meetings and communications with the Debtors and their professionals on issues related to the chapter 11 cases and the Debtors' restructuring.

- d. **Business Plan.** Jefferies has continued to review and analyze iterative drafts of the Debtors' business plan. In coordination with the Committee's other professionals, Jefferies (i) conducted due diligence and financial analyses of the underlying financial and operational assumptions of the business plans and related financial projections; and (ii) reviewed and analyzed the financial projections of various non-debtor international affiliates.
- e. **Independent Associated Companies.** Jefferies continued to conduct extensive due diligence related to the Independent Associated Companies located around the world and analyzed their assets, operations and financial performance, and conducted diligence in relation to their sale process. Such due diligence included, but was not limited to: (i) telephonic meetings with local, regional and global management teams; (ii) review of historical and budgeted financial information for individual regions as well as the global network; (iii) review of buyer diligence; (iv) research on relevant industry and market data; and (v) communications with the Independent Associated Companies' various advisors with respect to the sale process and business plan.
- f. **Restructuring Strategy.** Jefferies, along with other Committee professionals, continued to analyze the Debtors' business and financial performance in relation to the Debtors' restructuring strategy. Additionally, Jefferies continued to assist the Committee regarding issues related to the Debtors' financial performance and operations, potential restructuring strategy and general corporate finance matters.
- g. **Case Administration/General.** Jefferies continued to attend to various general and administrative tasks such as collecting information relating to completing Jefferies' monthly fee statements and interim fee applications as well as, among things, other day-to-day engagement requirements that do not fall into other project categories.

BASIS FOR RELIEF

19. Section 328(a) of the Bankruptcy Code permits the debtor, with court approval, to employ a professional person "on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, or on a contingent fee basis." 11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including investment bankers, on flexible terms that reflect the nature of their services and prevailing market conditions.

20. Courts consistently find that the purpose of section 328 of the Bankruptcy Code is to permit the pre-approval of compensation arrangements as a method of insuring that the most competent professionals would be available to provide services in bankruptcy cases. *In re National*

Gypsum Co., 123 F.3d 861, 862-63 (5th Cir. 1997) (“If the most competent professionals are to be available for complicated capital restructurings and the development of corporate reorganization, they must know what they will receive for their expertise and commitment. Courts must protect those agreements and expectations, once found to be acceptable.”). Once the terms of a professional’s retention have been approved under section 328(a) of the Bankruptcy Code, the agreed-upon compensation cannot be altered unless the agreed terms “prove to have been improvident in light of the developments not capable of being anticipated at the time of fixing of such terms and conditions.” 11 U.S.C. § 328(a); *In re Smart World Techs.*, 552 F.3d. 228, 232 (2d. Cir. 2009) (“Where the court pre-approves the terms and conditions of the retention under section 328(a), its power to amend those terms is severely constrained.”); *see also In re Graces Restaurant Group, Inc.*, No. 18-19054 (JNP), 2019 WL 182547, at *4 (Bankr. D.N.J. Jan. 11, 2019) (“Section 328 permits a debtor to seek court approval to determine the reasonableness of a fee arrangement before services are rendered.”).

21. The Retention Order approved Jefferies’ compensation and expense reimbursement pursuant to section 328 of the Bankruptcy Code, subject to the rights of the United States Trustee to review the Application pursuant to section 330 of the Bankruptcy Code. Jefferies submits that nothing has arisen in these cases that would cause the agreed-upon compensation requested herein to be altered and that the Application should be approved.

WHEREFORE, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$900,000.00, inclusive of any holdbacks (20% of the amounts sought in the Monthly Fee Statements) not yet paid to Jefferies; (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$34,850.00; and (c) such other relief as may be just and proper.

Dated: November 16, 2020
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of Debt
Advisory & Restructuring

Exhibit A

Time Records of Jefferies' Professionals

**THIRD INTERIM FEE APPLICATION
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June 1, 2020 – September 30, 2020**

Jefferies LLC

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11	Case Strategy	69.0
Total		<u>1,266.0</u>

Jefferies LLC

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Name	Position	Hours
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Robert White	Managing Director, Debt Advisory & Restructuring	52.0
Jaspinder Kanwal	Vice President, Debt Advisory & Restructuring	186.5
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Kevin Chen	Analyst, Debt Advisory & Restructuring	298.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	123.5
James Wiltshire	Vice President, Global Healthcare Investment Banking	68.0
William Maselli	Vice President, Global Healthcare Investment Banking	50.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	102.0
Total		<u>1,266.0</u>

Date	Banker	Comments	Hours	Category
June 1, 2020 - June 30, 2020 Hours for Case Administration / General			38.0	
06/02/20	Kevin Chen	Admin-related accounting work	0.5	1
06/08/20	Kevin Chen	Admin-related accounting work	0.5	1
06/09/20	Benjamin Troester	Prepare Jefferies response to fee examiner's first interim report	2.0	1
06/09/20	Kevin Chen	Prepare Jefferies May fee statement	2.0	1
06/09/20	Kevin Chen	Prepare Jefferies response to fee examiner's first interim report	4.0	1
06/10/20	Jaspinder Kanwal	Review Jefferies May fee statement	1.0	1
06/10/20	Benjamin Troester	Prepare Jefferies May fee statement	1.0	1
06/10/20	Kevin Chen	Continue to prepare Jefferies response to fee examiner's first interim report	4.0	1
06/10/20	Kevin Chen	Continue to prepare Jefferies response to fee examiner's first interim report	2.0	1
06/11/20	Leon Slezinger	Review Jefferies May fee statement	1.0	1
06/11/20	Kevin Chen	Continue to prepare Jefferies response to fee examiner's first interim report	3.5	1
06/11/20	Connor Hattersley	Continue to prepare Jefferies response to fee examiner's first interim report	2.0	1
06/12/20	Kevin Chen	Continue to prepare Jefferies response to fee examiner's first interim report	1.0	1
06/13/20	Benjamin Troester	Continue to prepare Jefferies response to fee examiner's first interim report	2.0	1
06/14/20	Jaspinder Kanwal	Review Jefferies response to fee examiner's first interim report	2.0	1
06/14/20	Benjamin Troester	Continue to prepare Jefferies response to fee examiner's first interim report	2.5	1
06/16/20	Leon Slezinger	Review Jefferies response to fee examiner's first interim report	1.5	1
06/18/20	Kevin Chen	Continue to prepare Jefferies response to fee examiner's first interim report	2.0	1
06/19/20	Benjamin Troester	Continue to prepare Jefferies response to fee examiner's first interim report	1.5	1
06/22/20	Kevin Chen	Continue to prepare Jefferies response to fee examiner's first interim report	2.0	1
June 1, 2020 - June 30, 2020 Hours for Sale Process			2.0	
06/21/20	Leon Slezinger	Review updated PJT buyer log	0.5	2
06/21/20	Kevin Chen	Review updated PJT buyer log	0.5	2
06/21/20	Kevin Sheridan	Review updated PJT buyer log	0.5	2
06/22/20	Jaspinder Kanwal	Review updated PJT buyer log	0.5	2
June 1, 2020 - June 30, 2020 Hours for Creditor Communication			64.0	
06/02/20	Leon Slezinger	Prepare for weekly UCC update call	0.5	3
06/02/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
06/02/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
06/02/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
06/02/20	Kevin Chen	Weekly UCC Update Call	1.0	3
06/02/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
06/03/20	Leon Slezinger	UCC Call with Mediators	1.0	3
06/03/20	Leon Slezinger	Review notes from UCC call with mediators	0.5	3
06/03/20	Robert White	UCC Call with Mediators	1.0	3
06/03/20	Jaspinder Kanwal	UCC Call with Mediators	1.0	3
06/03/20	Benjamin Troester	UCC Call with Mediators	1.0	3
06/03/20	Benjamin Troester	Review notes from UCC call with mediators	0.5	3
06/03/20	Kevin Chen	UCC Call with Mediators	1.0	3
06/03/20	Kevin Chen	Organize notes from UCC call with mediators	0.5	3
06/03/20	Kevin Sheridan	UCC Call with Mediators	1.0	3
06/03/20	James Wiltshire	UCC Call with Mediators	1.0	3
06/03/20	William Maselli	UCC Call with Mediators	1.0	3
06/03/20	Connor Hattersley	UCC Call with Mediators	1.0	3
06/04/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
06/04/20	Robert White	Weekly UCC Update Call	1.0	3
06/04/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
06/04/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
06/04/20	Kevin Chen	Weekly UCC Update Call	1.0	3
06/04/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
06/08/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
06/08/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
06/08/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
06/08/20	Kevin Chen	Weekly UCC Update Call	1.0	3
06/08/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
06/11/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
06/11/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
06/11/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
06/11/20	Kevin Chen	Weekly UCC Update Call	1.0	3
06/11/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
06/11/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
06/11/20	Connor Hattersley	Weekly UCC Update Call	1.0	3
06/15/20	Leon Slezinger	Prepare for weekly UCC update call	0.5	3
06/15/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
06/15/20	Robert White	Weekly UCC Update Call	1.0	3
06/15/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
06/15/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
06/15/20	Kevin Chen	Weekly UCC Update Call	1.0	3
06/15/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
06/18/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
06/18/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
06/18/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
06/18/20	Kevin Chen	Weekly UCC Update Call	1.0	3
06/18/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
06/22/20	Leon Slezinger	Weekly UCC Update Call	1.0	3

Date	Banker	Comments	Hours	Category
06/22/20	Robert White	Weekly UCC Update Call	1.0	3
06/22/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
06/22/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
06/22/20	Kevin Chen	Weekly UCC Update Call	1.0	3
06/22/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
06/22/20	James Wiltshire	Weekly UCC Update Call	1.0	3
06/26/20	Leon Slezinger	Prepare for weekly UCC update call	0.5	3
06/26/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
06/26/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
06/26/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
06/26/20	Kevin Chen	Weekly UCC Update Call	1.0	3
06/26/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
06/26/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
06/29/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
06/29/20	Robert White	Weekly UCC Update Call	1.0	3
06/29/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
06/29/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
06/29/20	Kevin Chen	Weekly UCC Update Call	1.0	3
06/29/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
June 1, 2020 - June 30, 2020 Hours for Debtor Communication			6.0	
06/26/20	Leon Slezinger	Bankruptcy Process Call	1.0	4
06/26/20	Jaspinder Kanwal	Bankruptcy Process Call	1.0	4
06/26/20	Benjamin Troester	Bankruptcy Process Call	1.0	4
06/26/20	Kevin Sheridan	Bankruptcy Process Call	1.0	4
06/26/20	James Wiltshire	Bankruptcy Process Call	1.0	4
06/26/20	Connor Hattersley	Bankruptcy Process Call	1.0	4
June 1, 2020 - June 30, 2020 Hours for Due Diligence			216.0	
06/01/20	Jaspinder Kanwal	Prepare WACC analysis	0.5	9
06/01/20	Benjamin Troester	Prepare WACC analysis	1.0	9
06/01/20	Benjamin Troester	Review IAC data room uploads	1.0	9
06/01/20	Kevin Chen	Prepare WACC analysis	3.0	9
06/02/20	Benjamin Troester	Review PHI Materials	1.0	9
06/02/20	Kevin Chen	Prepare WACC analysis	4.0	9
06/03/20	Benjamin Troester	Review IAC data room uploads	1.0	9
06/03/20	Kevin Chen	Prepare WACC analysis	2.0	9
06/05/20	Benjamin Troester	Review IAC Diligence Documents	1.0	9
06/05/20	Kevin Chen	Prepare WACC analysis	2.5	9
06/05/20	Connor Hattersley	Review PPLP data room uploads	1.0	9
06/06/20	Kevin Chen	Prepare WACC analysis	4.0	9
06/07/20	Connor Hattersley	Prepare WACC analysis	1.0	9
06/08/20	Benjamin Troester	Review UCC Presentation Materials	1.0	9
06/08/20	Kevin Chen	Review PPLP data room uploads	1.5	9
06/09/20	Kevin Chen	Prepare WACC analysis	2.0	9
06/09/20	Kevin Chen	Continue to prepare WACC analysis	3.5	9
06/10/20	Benjamin Troester	Prepare WACC analysis	4.0	9
06/11/20	Kevin Chen	Prepare WACC analysis	2.0	9
06/12/20	Leon Slezinger	Call with KPMG	1.0	9
06/12/20	Leon Slezinger	Review notes from KPMG call	1.0	9
06/12/20	Robert White	Call with KPMG	1.0	9
06/12/20	Jaspinder Kanwal	Call with KPMG	1.0	9
06/12/20	Jaspinder Kanwal	Review notes from KPMG call	0.5	9
06/12/20	Benjamin Troester	Review KPMG Tax Diligence	1.5	9
06/12/20	Benjamin Troester	Call with KPMG	1.0	9
06/12/20	Kevin Chen	Call with KPMG	1.0	9
06/12/20	Kevin Chen	Organize notes from KPMG call	0.5	9
06/12/20	Kevin Chen	Review updated PJT presentation	2.0	9
06/12/20	Kevin Sheridan	Call with KPMG	1.0	9
06/12/20	James Wiltshire	Call with KPMG	1.0	9
06/12/20	William Maselli	Call with KPMG	1.0	9
06/12/20	Connor Hattersley	Call with KPMG	1.0	9
06/12/20	Connor Hattersley	Organize notes from KPMG call	0.5	9
06/13/20	Jaspinder Kanwal	Review updated PJT presentation	3.0	9
06/13/20	Jaspinder Kanwal	Review PPLP financial model	2.5	9
06/13/20	Benjamin Troester	Review updated PJT presentation	3.0	9
06/13/20	Kevin Chen	Prepare WACC analysis	3.5	9
06/13/20	Kevin Chen	Review PPLP data room uploads	1.5	9
06/13/20	Kevin Sheridan	Review updated PJT presentation	3.0	9
06/13/20	James Wiltshire	Review updated PJT presentation	2.0	9
06/14/20	Leon Slezinger	Review updated PJT presentation	1.0	9
06/14/20	Benjamin Troester	Review IAC data room uploads	1.0	9
06/14/20	Kevin Chen	Prepare WACC analysis	2.5	9
06/14/20	Kevin Chen	Continue to prepare WACC analysis	2.0	9
06/14/20	Connor Hattersley	Review updated PJT presentation	1.5	9
06/15/20	Leon Slezinger	Continue to review updated PJT presentation	2.0	9
06/15/20	Benjamin Troester	Prepare WACC analysis	2.5	9
06/16/20	Jaspinder Kanwal	Review WACC analysis	2.5	9

Date	Banker	Comments	Hours	Category
06/16/20	Benjamin Troester	Continue to prepare WACC analysis	3.5	9
06/17/20	Leon Szlezinger	Review Debtor presentation re Settlement proposal	2.0	9
06/17/20	Jaspinder Kanwal	Review Debtor presentation re Settlement proposal	2.5	9
06/17/20	Benjamin Troester	Review Debtor presentation re Settlement proposal	2.0	9
06/17/20	Kevin Chen	Review Debtor presentation re Settlement proposal	1.5	9
06/17/20	Connor Hattersley	Review Debtor presentation re Settlement proposal	1.5	9
06/18/20	Kevin Sheridan	Review Debtor presentation re Settlement proposal	1.0	9
06/20/20	Benjamin Troester	Continue to prepare WACC analysis	4.0	9
06/20/20	James Wiltshire	Review Debtor presentation re Settlement proposal	1.0	9
06/21/20	Kevin Chen	Review PPLP data room uploads	1.0	9
06/22/20	Benjamin Troester	Review PPLP Diligence	1.5	9
06/23/20	Leon Szlezinger	Call with EY re IAC	1.0	9
06/23/20	Leon Szlezinger	IAC Diligence Call	2.0	9
06/23/20	Robert White	Call with EY re IAC	1.0	9
06/23/20	Robert White	IAC Diligence Call	2.0	9
06/23/20	Jaspinder Kanwal	Call with EY re IAC	1.0	9
06/23/20	Jaspinder Kanwal	IAC Diligence Call	2.0	9
06/23/20	Jaspinder Kanwal	Review notes from EY and IAC diligence calls	1.5	9
06/23/20	Benjamin Troester	Call with EY re IAC	1.0	9
06/23/20	Kevin Chen	Call with EY re IAC	1.0	9
06/23/20	Kevin Chen	IAC Diligence Call	2.0	9
06/23/20	Kevin Chen	Organize notes from EY and IAC diligence calls	1.5	9
06/23/20	Kevin Sheridan	Call with EY re IAC	1.0	9
06/23/20	Kevin Sheridan	IAC Diligence Call	2.0	9
06/23/20	Kevin Sheridan	Review EY & IAC diligence call notes	1.0	9
06/23/20	James Wiltshire	Call with EY re IAC	1.0	9
06/23/20	James Wiltshire	IAC Diligence Call	2.0	9
06/23/20	William Maselli	Call with EY re IAC	1.0	9
06/23/20	William Maselli	IAC Diligence Call	2.0	9
06/23/20	Connor Hattersley	Call with EY re IAC	1.0	9
06/23/20	Connor Hattersley	IAC Diligence Call	2.0	9
06/23/20	Connor Hattersley	Organize notes from EY and IAC diligence calls	1.5	9
06/24/20	Benjamin Troester	IAC Diligence Call	2.0	9
06/24/20	Benjamin Troester	Review IAC data room uploads	1.0	9
06/25/20	Leon Szlezinger	IAC LatAm Diligence Call	1.0	9
06/25/20	Jaspinder Kanwal	IAC LatAm Diligence Call	1.0	9
06/25/20	Jaspinder Kanwal	Review notes from IAC LatAm diligence call	0.5	9
06/25/20	Benjamin Troester	IAC LatAm Diligence Call	1.0	9
06/25/20	Kevin Chen	IAC LatAm Diligence Call	1.0	9
06/25/20	Kevin Chen	Organize notes from IAC LatAm diligence call	0.5	9
06/25/20	Kevin Sheridan	IAC LatAm Diligence Call	1.0	9
06/25/20	James Wiltshire	IAC LatAm Diligence Call	1.0	9
06/25/20	William Maselli	IAC LatAm Diligence Call	1.0	9
06/25/20	Connor Hattersley	IAC LatAm Diligence Call	1.0	9
06/25/20	Connor Hattersley	Organize notes from IAC LatAm diligence call	0.5	9
06/26/20	Leon Szlezinger	IAC SEA Diligence Call	1.0	9
06/26/20	Leon Szlezinger	Review IAC diligence call notes	2.5	9
06/26/20	Leon Szlezinger	Review notes from bankruptcy call	0.5	9
06/26/20	Robert White	IAC SEA Diligence Call	1.0	9
06/26/20	Jaspinder Kanwal	IAC SEA Diligence Call	1.0	9
06/26/20	Jaspinder Kanwal	Review notes from IAC SEA diligence call	0.5	9
06/26/20	Jaspinder Kanwal	Review notes from bankruptcy process call	0.5	9
06/26/20	Benjamin Troester	IAC SEA Diligence Call	1.0	9
06/26/20	Benjamin Troester	Review IAC diligence call notes	2.5	9
06/26/20	Benjamin Troester	Organize notes from bankruptcy process call	0.5	9
06/26/20	Kevin Chen	IAC SEA Diligence Call	1.0	9
06/26/20	Kevin Chen	Organize notes from IAC SEA diligence call	0.5	9
06/26/20	Kevin Sheridan	IAC SEA Diligence Call	1.0	9
06/26/20	Kevin Sheridan	Review IAC LatAm and SEA diligence call notes	1.0	9
06/26/20	Kevin Sheridan	Review notes from bankruptcy process call	1.0	9
06/26/20	James Wiltshire	IAC SEA Diligence Call	1.0	9
06/26/20	James Wiltshire	Review notes from IAC diligence calls	1.5	9
06/26/20	William Maselli	IAC SEA Diligence Call	1.0	9
06/26/20	William Maselli	Review notes from bankruptcy process call	0.5	9
06/26/20	Connor Hattersley	IAC SEA Diligence Call	1.0	9
06/26/20	Connor Hattersley	Organize notes from IAC SEA diligence call	0.5	9
06/26/20	Connor Hattersley	Organize notes from bankruptcy process call	1.0	9
06/27/20	Jaspinder Kanwal	Review IAC financial model from debtors	1.5	9
06/27/20	Benjamin Troester	Review IAC data room uploads	1.0	9
06/27/20	Kevin Chen	Review PPLP data room uploads	2.0	9
06/27/20	William Maselli	Review notes from IAC diligence calls	3.0	9
06/28/20	Leon Szlezinger	Review Debtor materials re bankruptcy process	2.0	9
06/28/20	Leon Szlezinger	Review PJT presentations	1.5	9
06/28/20	Benjamin Troester	Review Debtor materials re bankruptcy process	2.0	9
06/28/20	Kevin Chen	Review Debtor materials re bankruptcy process	1.0	9
06/28/20	Kevin Chen	Prepare WACC analysis	2.0	9
06/28/20	James Wiltshire	Review Debtor materials re bankruptcy process	2.0	9
06/28/20	James Wiltshire	Review notes from bankruptcy process call	0.5	9

Date	Banker	Comments	Hours	Category
06/28/20	Connor Hattersley	Review Debtor materials re bankruptcy process	2.0	9
06/29/20	Leon Slezinger	Rhodes Update Call	1.0	9
06/29/20	Leon Slezinger	Review notes from Rhodes update call	0.5	9
06/29/20	Robert White	Rhodes Update Call	1.0	9
06/29/20	Jaspinder Kanwal	Rhodes Update Call	1.0	9
06/29/20	Jaspinder Kanwal	Review notes from Rhodes update call	0.5	9
06/29/20	Jaspinder Kanwal	Review Debtor materials re bankruptcy process	2.0	9
06/29/20	Benjamin Troester	Rhodes Update Call	1.0	9
06/29/20	Benjamin Troester	Review notes from Rhodes update call	0.5	9
06/29/20	Kevin Chen	Rhodes Update Call	1.0	9
06/29/20	Kevin Chen	Organize notes from Rhodes update call	0.5	9
06/29/20	Kevin Sheridan	Rhodes Update Call	1.0	9
06/29/20	Kevin Sheridan	Review Debtor materials re bankruptcy process	1.0	9
06/29/20	Kevin Sheridan	Review notes from Rhodes update call	0.5	9
06/29/20	James Wiltshire	Rhodes Update Call	1.0	9
06/29/20	James Wiltshire	Review notes from Rhodes update call	0.5	9
06/29/20	William Maselli	Rhodes Update Call	1.0	9
06/29/20	Connor Hattersley	Review WACC analysis	1.0	9
06/29/20	Connor Hattersley	Rhodes Update Call	1.0	9
06/29/20	Connor Hattersley	Organize notes from Rhodes update call	0.5	9
06/30/20	Leon Slezinger	Call with IAC Europe	1.0	9
06/30/20	Jaspinder Kanwal	Call with IAC Europe	1.0	9
06/30/20	Benjamin Troester	Review IAC Europe Discussion Materials	1.0	9
06/30/20	Benjamin Troester	Call with IAC Europe	1.0	9
06/30/20	Kevin Chen	Call with IAC Europe	1.0	9
06/30/20	Kevin Sheridan	Call with IAC Europe	1.0	9
06/30/20	Connor Hattersley	Call with IAC Europe	1.0	9

June 1, 2020 - June 30, 2020 Hours for Case Strategy			18.5	
06/01/20	Leon Slezinger	Weekly FA Coordination Call	0.5	11
06/01/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
06/01/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
06/01/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
06/01/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
06/01/20	Connor Hattersley	Weekly FA Coordination Call	0.5	11
06/05/20	Jaspinder Kanwal	Advisor Coordination Call re: IAC Diligence	0.5	11
06/05/20	Jaspinder Kanwal	Advisor Catch-Up Call	0.5	11
06/05/20	Benjamin Troester	Advisor Coordination Call re: IAC Diligence	0.5	11
06/05/20	Kevin Chen	Advisor Coordination Call re: IAC Diligence	0.5	11
06/05/20	Kevin Chen	Advisor Catch-Up Call	0.5	11
06/08/20	Leon Slezinger	Weekly FA Coordination Call	0.5	11
06/08/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
06/08/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
06/08/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
06/08/20	James Wiltshire	Weekly FA Coordination Call	0.5	11
06/08/20	Connor Hattersley	Weekly FA Coordination Call	0.5	11
06/15/20	Leon Slezinger	Weekly FA Coordination Call	0.5	11
06/15/20	Robert White	Weekly FA Coordination Call	0.5	11
06/15/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
06/15/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
06/15/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
06/15/20	Connor Hattersley	Weekly FA Coordination Call	0.5	11
06/22/20	Leon Slezinger	Weekly FA Coordination Call	0.5	11
06/22/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
06/22/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
06/22/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
06/22/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
06/22/20	Connor Hattersley	Weekly FA Coordination Call	0.5	11
06/28/20	Leon Slezinger	Purdue Workstreams Discussion	0.5	11
06/28/20	Jaspinder Kanwal	Purdue Workstreams Discussion	0.5	11
06/28/20	Benjamin Troester	Purdue Workstreams Discussion	0.5	11
06/28/20	Kevin Chen	Purdue Workstreams Discussion	0.5	11
06/29/20	Leon Slezinger	Internal Workstreams Discussion	0.5	11
06/29/20	Jaspinder Kanwal	Internal Workstreams Discussion	0.5	11
06/29/20	Benjamin Troester	Internal Workstreams Discussion	0.5	11
06/29/20	Kevin Chen	Internal Workstreams Discussion	0.5	11

Date	Banker	Comments	Hours	Category
July 1, 2020 - July 31, 2020 Hours for Case Administration / General			7.5	
07/08/20	Kevin Chen	Prepare Second Interim Fee App	1.5	1
07/09/20	Kevin Chen	Prepare Second Interim Fee App	1.0	1
07/10/20	Kevin Chen	Prepare Second Interim Fee App	1.0	1
07/11/20	Leon Szlezinger	Review second interim fee app	0.5	1
07/16/20	Kevin Chen	Administrative tasks re accounting / billing	0.5	1
07/30/20	Benjamin Troester	Review July Fee App	0.5	1
07/30/20	Kevin Chen	Prepare July Fee App	2.5	1
July 1, 2020 - July 31, 2020 Hours for Creditor Communication			52.0	
07/02/20	Leon Szlezinger	Prepare for UCC update call	0.5	3
07/02/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
07/02/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
07/02/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
07/02/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
07/02/20	Kevin Chen	Weekly UCC Update Call	1.0	3
07/02/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
07/06/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
07/06/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
07/06/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
07/06/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
07/06/20	Kevin Chen	Weekly UCC Update Call	1.0	3
07/06/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
07/07/20	Leon Szlezinger	UCC Update Call	1.0	3
07/07/20	Jaspinder Kanwal	UCC Update Call	1.0	3
07/07/20	Benjamin Troester	UCC Update Call	1.0	3
07/07/20	Kevin Chen	UCC Update Call	1.0	3
07/07/20	Kevin Sheridan	UCC Update Call	1.0	3
07/09/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
07/09/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
07/09/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
07/09/20	Kevin Chen	Weekly UCC Update Call	1.0	3
07/09/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
07/09/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
07/13/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
07/13/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
07/13/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
07/13/20	Kevin Chen	Weekly UCC Update Call	1.0	3
07/13/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
07/16/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
07/16/20	Robert White	Weekly UCC Update Call	1.0	3
07/16/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
07/16/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
07/16/20	Kevin Chen	Weekly UCC Update Call	1.0	3
07/16/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
07/16/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
07/20/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
07/20/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
07/20/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
07/20/20	Kevin Chen	Weekly UCC Update Call	1.0	3
07/20/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
07/24/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
07/24/20	Robert White	Weekly UCC Update Call	1.0	3
07/24/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
07/24/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
07/24/20	Kevin Chen	Weekly UCC Update Call	1.0	3
07/24/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
07/27/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
07/27/20	Robert White	Weekly UCC Update Call	1.0	3
07/27/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
07/27/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
07/27/20	Kevin Chen	Weekly UCC Update Call	1.0	3
07/27/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
07/27/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
July 1, 2020 - July 31, 2020 Hours for Debtor Communication			25.5	
07/26/20	Leon Szlezinger	Prepare for Debtor / UCC meeting	0.5	4
07/27/20	Leon Szlezinger	Debtor / UCC Meeting	2.0	4
07/27/20	Leon Szlezinger	Review notes from Debtor / UCC meeting	0.5	4
07/27/20	Robert White	Debtor / UCC Meeting	2.0	4
07/27/20	Jaspinder Kanwal	Debtor / UCC Meeting	2.0	4
07/27/20	Jaspinder Kanwal	Review notes from Debtor / UCC meeting	1.0	4
07/27/20	Benjamin Troester	Prepare for Debtor / UCC meeting	0.5	4
07/27/20	Benjamin Troester	Debtor / UCC Meeting	2.0	4
07/27/20	Benjamin Troester	Organize notes from Debtor / UCC meeting	1.0	4
07/27/20	Kevin Chen	Debtor / UCC Meeting	2.0	4
07/27/20	Kevin Chen	Organize notes from Debtor / UCC meeting	1.0	4
07/27/20	Kevin Sheridan	Debtor / UCC Meeting	2.0	4

Date	Banker	Comments	Hours	Category
07/27/20	Kevin Sheridan	Review notes from Debtor / UCC meeting	0.5	4
07/27/20	James Wiltshire	Debtor / UCC Meeting	2.0	4
07/27/20	William Maselli	Debtor / UCC Meeting	2.0	4
07/27/20	Connor Hattersley	Debtor / UCC Meeting	2.0	4
07/27/20	Connor Hattersley	Organize notes from Debtor / UCC meeting	1.0	4
07/28/20	James Wiltshire	Review notes from Debtor / UCC meeting	0.5	4
07/30/20	William Maselli	Review notes from Debtor / UCC meeting	1.0	4
July 1, 2020 - July 31, 2020 Hours for Due Diligence			192.5	
07/01/20	Leon Slezinger	Call with Duff & Phelps	1.0	9
07/01/20	Leon Slezinger	Review notes from Duff & Phelps call	0.5	9
07/01/20	Robert White	Call with Duff & Phelps	1.0	9
07/01/20	Jaspinder Kanwal	Call with Duff & Phelps	1.0	9
07/01/20	Jaspinder Kanwal	Review notes from call with Duff & Phelps	0.5	9
07/01/20	Benjamin Troester	Call with Duff & Phelps	1.0	9
07/01/20	Benjamin Troester	Organize notes from call with Duff & Phelps	0.5	9
07/01/20	Benjamin Troester	Review IAC diligence tracker	0.5	9
07/01/20	Kevin Chen	Call with Duff & Phelps	1.0	9
07/01/20	Kevin Chen	Organize notes from Duff & Phelps call	0.5	9
07/01/20	Kevin Sheridan	Call with Duff & Phelps	1.0	9
07/01/20	James Wiltshire	Call with Duff & Phelps	1.0	9
07/01/20	William Maselli	Call with Duff & Phelps	1.0	9
07/01/20	Connor Hattersley	Call with Duff & Phelps	1.0	9
07/01/20	Connor Hattersley	Organize notes from call with Duff & Phelps	0.5	9
07/02/20	Leon Slezinger	IAC Tech Ops Diligence Call	1.0	9
07/02/20	Jaspinder Kanwal	IAC Tech Ops Diligence Call	1.0	9
07/02/20	Benjamin Troester	IAC Tech Ops Diligence Call	1.0	9
07/02/20	Kevin Chen	IAC Tech Ops Diligence Call	1.0	9
07/02/20	Kevin Chen	Organize notes from IAC tech ops call	0.5	9
07/02/20	Kevin Chen	Review PPLP data room	2.0	9
07/02/20	James Wiltshire	IAC Tech Ops Diligence Call	1.0	9
07/02/20	William Maselli	IAC Tech Ops Diligence Call	1.0	9
07/02/20	Connor Hattersley	IAC Tech Ops Diligence Call	1.0	9
07/02/20	Connor Hattersley	Organize notes from IAC tech ops call	0.5	9
07/03/20	Jaspinder Kanwal	Review PPLP data room uploads	1.5	9
07/04/20	Benjamin Troester	Coordinate IAC diligence calls	0.5	9
07/04/20	Kevin Chen	Review IAC data room	0.5	9
07/04/20	James Wiltshire	Review IAC diligence tracker	0.5	9
07/05/20	Benjamin Troester	Review PPLP data room	1.0	9
07/05/20	Connor Hattersley	Review IAC data room uploads	1.0	9
07/06/20	Leon Slezinger	IAC LAM Diligence Call	1.0	9
07/06/20	Robert White	IAC LAM Diligence Call	1.0	9
07/06/20	Jaspinder Kanwal	IAC LAM Diligence Call	1.0	9
07/06/20	Jaspinder Kanwal	Review notes from IAC LAM diligence call	0.5	9
07/06/20	Jaspinder Kanwal	Review Distributable Value Presentation	2.0	9
07/06/20	Benjamin Troester	IAC LAM Diligence Call	1.0	9
07/06/20	Benjamin Troester	Review notes from IAC LAM diligence call	0.5	9
07/06/20	Benjamin Troester	Review Distributable Value Presentation	1.0	9
07/06/20	Kevin Chen	IAC LAM Diligence Call	1.0	9
07/06/20	Kevin Chen	Organize notes from IAC LAM call	1.0	9
07/06/20	Kevin Sheridan	IAC LAM Diligence Call	1.0	9
07/06/20	Kevin Sheridan	Review notes from IAC LAM diligence call	0.5	9
07/06/20	James Wiltshire	IAC LAM Diligence Call	1.0	9
07/06/20	James Wiltshire	Review notes from IAC LAM diligence call	0.5	9
07/06/20	James Wiltshire	Review IAC LAM financials	0.5	9
07/06/20	William Maselli	IAC LAM Diligence Call	1.0	9
07/06/20	Connor Hattersley	IAC LAM Diligence Call	1.0	9
07/06/20	Connor Hattersley	Organize notes from IAC LAM diligence call	0.5	9
07/06/20	Connor Hattersley	Review IAC financial model	1.5	9
07/07/20	Leon Slezinger	IAC Financial Diligence Call	1.0	9
07/07/20	Leon Slezinger	Review Distributable Value Presentation	1.5	9
07/07/20	Robert White	IAC Financial Diligence Call	1.0	9
07/07/20	Robert White	Review notes from IAC financial diligence call	0.5	9
07/07/20	Jaspinder Kanwal	IAC Financial Diligence Call	1.0	9
07/07/20	Jaspinder Kanwal	Review notes from IAC financial diligence call	0.5	9
07/07/20	Benjamin Troester	IAC Financial Diligence Call	1.0	9
07/07/20	Benjamin Troester	Review notes from IAC financial diligence call	0.5	9
07/07/20	Kevin Chen	Review Distributable Value Presentation	1.5	9
07/07/20	Kevin Chen	IAC Financial Diligence Call	1.0	9
07/07/20	Kevin Chen	Organize notes from IAC financial diligence call	0.5	9
07/07/20	Kevin Sheridan	IAC Financial Diligence Call	1.0	9
07/07/20	Kevin Sheridan	Review notes from IAC financial diligence call	0.5	9
07/07/20	James Wiltshire	IAC Financial Diligence Call	1.0	9
07/07/20	James Wiltshire	Review notes from IAC financial diligence call	0.5	9
07/07/20	William Maselli	IAC Financial Diligence Call	1.0	9
07/07/20	William Maselli	Review notes from IAC financial diligence call	0.5	9
07/07/20	Connor Hattersley	IAC Financial Diligence Call	1.0	9
07/07/20	Connor Hattersley	Organize notes from IAC financial diligence call	0.5	9

Date	Banker	Comments	Hours	Category
07/08/20	Leon Szlezinger	Review notes from IAC LAM diligence call	0.5	9
07/08/20	Leon Szlezinger	Review notes from IAC financial diligence call	0.5	9
07/08/20	Jaspinder Kanwal	Review IAC financial model	2.5	9
07/08/20	Benjamin Troester	Review updated PJT presentation	1.0	9
07/08/20	Kevin Chen	Review updated PJT presentation	1.0	9
07/08/20	Kevin Sheridan	Review Distributable Value Presentation	1.0	9
07/08/20	Connor Hattersley	Review distributable value presentation	1.0	9
07/08/20	Connor Hattersley	Review IAC financial model	1.0	9
07/08/20	Connor Hattersley	Review updated PJT presentation	1.0	9
07/09/20	Leon Szlezinger	IAC Compliance Diligence Call	0.5	9
07/09/20	Jaspinder Kanwal	IAC Compliance Diligence Call	0.5	9
07/09/20	Jaspinder Kanwal	Review updated PJT presentation	1.5	9
07/09/20	Jaspinder Kanwal	Review PPLP financial model	1.5	9
07/09/20	Benjamin Troester	IAC Compliance Diligence Call	0.5	9
07/09/20	Kevin Chen	Update PPLP Financial Model	3.5	9
07/09/20	Kevin Chen	IAC Compliance Diligence Call	0.5	9
07/09/20	Kevin Chen	Organize notes from IAC compliance diligence call	0.5	9
07/09/20	Kevin Chen	Review PPLP data room	1.0	9
07/09/20	Connor Hattersley	IAC Compliance Diligence Call	0.5	9
07/09/20	Connor Hattersley	Organize notes from IAC compliance diligence call	0.5	9
07/10/20	Jaspinder Kanwal	Review IAC diligence tracker questions	1.0	9
07/10/20	Benjamin Troester	Update PPLP financial model	1.5	9
07/10/20	Benjamin Troester	Review second interim fee app	0.5	9
07/10/20	Benjamin Troester	Update IAC financial model	1.5	9
07/10/20	Benjamin Troester	Review IAC materials	1.0	9
07/10/20	Kevin Chen	Update PPLP Financial Model	2.0	9
07/10/20	James Wiltshire	Review IAC diligence tracker	0.5	9
07/11/20	Jaspinder Kanwal	Review updated PPLP financial model	1.0	9
07/11/20	Benjamin Troester	Review PPLP data room	0.5	9
07/11/20	Benjamin Troester	Review IAC data room	0.5	9
07/12/20	Jaspinder Kanwal	Review PPLP data room uploads	1.0	9
07/12/20	Benjamin Troester	Review IAC diligence tracker	0.5	9
07/12/20	Benjamin Troester	Coordinate IAC diligence calls	0.5	9
07/12/20	Kevin Chen	Review PPLP data room	1.0	9
07/13/20	Connor Hattersley	Review IAC data room uploads	1.0	9
07/14/20	Leon Szlezinger	IAC Business Development Diligence Call	1.0	9
07/14/20	Leon Szlezinger	Prepare for IAC sale process call	0.5	9
07/14/20	Leon Szlezinger	IAC Sale Process Diligence Call	1.0	9
07/14/20	Leon Szlezinger	Review notes from IAC sale process diligence call	0.5	9
07/14/20	Robert White	IAC Sale Process Diligence Call	1.0	9
07/14/20	Robert White	Review notes from IAC sale process call	0.5	9
07/14/20	Jaspinder Kanwal	IAC Business Development Diligence Call	1.0	9
07/14/20	Jaspinder Kanwal	Review notes from IAC business development call	0.5	9
07/14/20	Jaspinder Kanwal	IAC Sale Process Diligence Call	1.0	9
07/14/20	Jaspinder Kanwal	Review notes from IAC sale process call	0.5	9
07/14/20	Jaspinder Kanwal	Review IAC materials	1.5	9
07/14/20	Benjamin Troester	IAC Business Development Diligence Call	1.0	9
07/14/20	Benjamin Troester	Review notes from IAC business development call	0.5	9
07/14/20	Benjamin Troester	IAC Sale Process Diligence Call	1.0	9
07/14/20	Benjamin Troester	Review notes from IAC sale process call	0.5	9
07/14/20	Benjamin Troester	Review updated distributable value presentation	1.5	9
07/14/20	Kevin Chen	IAC Business Development Diligence Call	1.0	9
07/14/20	Kevin Chen	Organize notes from IAC business development call	0.5	9
07/14/20	Kevin Chen	IAC Sale Process Diligence Call	1.0	9
07/14/20	Kevin Chen	Organize notes from IAC sale process diligence call	0.5	9
07/14/20	Kevin Chen	Review Updated Distributable Value Presentation	1.0	9
07/14/20	Kevin Sheridan	IAC Business Development Diligence Call	1.0	9
07/14/20	Kevin Sheridan	Review notes from IAC business development call	0.5	9
07/14/20	Kevin Sheridan	IAC Sale Process Diligence Call	1.0	9
07/14/20	Kevin Sheridan	Review notes from IAC sale process diligence call	0.5	9
07/14/20	James Wiltshire	IAC Business Development Diligence Call	1.0	9
07/14/20	James Wiltshire	Review notes from IAC business development call	0.5	9
07/14/20	James Wiltshire	IAC Sale Process Diligence Call	1.0	9
07/14/20	James Wiltshire	Review notes from IAC sale process call	0.5	9
07/14/20	William Maselli	IAC Business Development Diligence Call	1.0	9
07/14/20	William Maselli	Review notes from IAC business development call	0.5	9
07/14/20	William Maselli	IAC Sale Process Diligence Call	1.0	9
07/14/20	William Maselli	Review notes from IAC sale process call	0.5	9
07/14/20	Connor Hattersley	IAC Business Development Diligence Call	1.0	9
07/14/20	Connor Hattersley	Organize notes from IAC business development call	0.5	9
07/14/20	Connor Hattersley	IAC Sale Process Diligence Call	1.0	9
07/14/20	Connor Hattersley	Organize notes from IAC sale process diligence call	0.5	9
07/15/20	Leon Szlezinger	Joint Distributable Value Presentation Call	1.0	9
07/15/20	Leon Szlezinger	Review Updated Distributable Value Presentation	1.0	9
07/15/20	Leon Szlezinger	Review notes from joint distributable value call	0.5	9
07/15/20	Robert White	Joint Distributable Value Presentation Call	1.0	9
07/15/20	Robert White	Review notes from joint distributable value call	0.5	9
07/15/20	Jaspinder Kanwal	Review Updated Distributable Value Presentation	1.5	9

Date	Banker	Comments	Hours	Category
07/15/20	Jaspinder Kanwal	Joint Distributable Value Presentation Call	1.0	9
07/15/20	Jaspinder Kanwal	Review notes from distributable value call	0.5	9
07/15/20	Benjamin Troester	Joint Distributable Value Presentation Call	1.0	9
07/15/20	Benjamin Troester	Organize notes from joint distributable value call	0.5	9
07/15/20	Kevin Chen	Review PPLP data room	1.5	9
07/15/20	Kevin Chen	Joint Distributable Value Presentation Call	1.0	9
07/15/20	Kevin Chen	Organize notes from distributable value call	0.5	9
07/15/20	Kevin Sheridan	Joint Distributable Value Presentation Call	1.0	9
07/15/20	Kevin Sheridan	Review notes from joint distributable value call	0.5	9
07/15/20	James Wiltshire	Joint Distributable Value Presentation Call	1.0	9
07/15/20	James Wiltshire	Review Updated Distributable Value Presentation	0.5	9
07/15/20	William Maselli	Joint Distributable Value Presentation Call	1.0	9
07/15/20	Connor Hattersley	Joint Distributable Value Presentation Call	1.0	9
07/15/20	Connor Hattersley	Organize notes from distributable value presentation call	0.5	9
07/16/20	Benjamin Troester	Review updated Distributable Value Presentation	1.0	9
07/16/20	Benjamin Troester	Review PPLP data room	0.5	9
07/16/20	Benjamin Troester	Review IAC diligence tracker	1.0	9
07/16/20	Benjamin Troester	Review IAC drug model	1.5	9
07/16/20	Kevin Chen	Review updated Distributable Value Presentation	1.0	9
07/16/20	James Wiltshire	Review IAC drug model	1.0	9
07/16/20	James Wiltshire	Review IAC diligence tracker	0.5	9
07/17/20	Jaspinder Kanwal	Review IAC drug model	1.0	9
07/17/20	Benjamin Troester	Review PJT materials	2.0	9
07/17/20	Kevin Chen	Review IAC drug model	1.0	9
07/17/20	Kevin Sheridan	Review Updated Distributable Value Presentation	1.0	9
07/17/20	Connor Hattersley	Review IAC drug model	1.0	9
07/17/20	Connor Hattersley	Review IAC diligence tracker questions	0.5	9
07/18/20	Robert White	Review updated joint distributable value presentation	1.5	9
07/18/20	Benjamin Troester	Review PPLP data room	1.0	9
07/18/20	Kevin Sheridan	Review IAC drug model	0.5	9
07/18/20	Kevin Sheridan	Review IAC diligence tracker questions	0.5	9
07/19/20	Benjamin Troester	Review IAC diligence tracker	1.0	9
07/19/20	Kevin Chen	Review IAC data room	1.0	9
07/19/20	Kevin Sheridan	Review IAC financials	0.5	9
07/20/20	Connor Hattersley	Review IAC diligence tracker questions	0.5	9
07/21/20	Benjamin Troester	Review IAC diligence tracker	0.5	9
07/22/20	Kevin Chen	Review PPLP data room	2.5	9
07/24/20	Leon Szeizinger	IAC CEO Diligence Call	1.0	9
07/24/20	Leon Szeizinger	Review notes from IAC CEO diligence call	0.5	9
07/24/20	Robert White	IAC CEO Diligence Call	1.0	9
07/24/20	Jaspinder Kanwal	IAC CEO Diligence Call	1.0	9
07/24/20	Jaspinder Kanwal	Review notes from IAC CEO diligence call	0.5	9
07/24/20	Benjamin Troester	IAC CEO Diligence Call	1.0	9
07/24/20	Benjamin Troester	Review notes from IAC CEO diligence call	0.5	9
07/24/20	Kevin Chen	IAC CEO Diligence Call	1.0	9
07/24/20	Kevin Chen	Organize notes from IAC CEO diligence call	0.5	9
07/24/20	Kevin Sheridan	IAC CEO Diligence Call	1.0	9
07/24/20	Kevin Sheridan	Review notes from IAC CEO diligence call	0.5	9
07/24/20	Connor Hattersley	IAC CEO Diligence Call	1.0	9
07/24/20	Connor Hattersley	Organize notes from IAC CEO call	0.5	9
07/25/20	Kevin Chen	Review PPLP data room	1.5	9
07/27/20	Robert White	Review notes from Debtor / UCC meeting	1.0	9
07/27/20	Kevin Chen	Review WACC Comps Analysis	1.5	9
07/28/20	Leon Szeizinger	IAC Treasurer Diligence Call	1.0	9
07/28/20	Jaspinder Kanwal	IAC Treasurer Diligence Call	1.0	9
07/28/20	Benjamin Troester	IAC Treasurer Diligence Call	1.0	9
07/28/20	Benjamin Troester	Review notes from IAC treasurer call	0.5	9
07/28/20	Benjamin Troester	Review WACC comps	2.0	9
07/28/20	Kevin Chen	IAC Treasurer Diligence Call	1.0	9
07/28/20	Kevin Chen	Organize notes from IAC treasurer call	0.5	9
07/28/20	Kevin Sheridan	IAC Treasurer Diligence Call	1.0	9
07/28/20	Connor Hattersley	IAC Treasurer Diligence Call	1.0	9
07/28/20	Connor Hattersley	Organize notes from IAC treasurer call	0.5	9
07/29/20	Jaspinder Kanwal	Review notes from IAC treasurer diligence call	0.5	9
07/29/20	Benjamin Troester	Review PPLP data room	1.0	9
07/29/20	Kevin Chen	Prepare WACC Comps Analysis	2.0	9
07/29/20	Kevin Chen	Review IAC data room	1.0	9
07/30/20	Leon Szeizinger	Review July Fee App	0.5	9
July 1, 2020 - July 31, 2020 Hours for Case Strategy			23.5	
07/06/20	Leon Szeizinger	Weekly FA Coordination Call	1.0	11
07/06/20	Leon Szeizinger	Internal Workstreams Discussion	0.5	11
07/06/20	Jaspinder Kanwal	Weekly FA Coordination Call	1.0	11
07/06/20	Jaspinder Kanwal	Internal Workstreams Discussion	0.5	11
07/06/20	Benjamin Troester	Weekly FA Coordination Call	1.0	11
07/06/20	Benjamin Troester	Internal Workstreams Discussion	0.5	11
07/06/20	Benjamin Troester	Internal Workstreams Discussion	0.5	11
07/06/20	Kevin Chen	Weekly FA Coordination Call	1.0	11

Date	Banker	Comments	Hours	Category
07/06/20	Kevin Chen	Internal Workstreams Discussion	0.5	11
07/06/20	Kevin Chen	Internal Workstreams Discussion	0.5	11
07/13/20	Leon Szlezinger	Internal Workstreams Discussion	0.5	11
07/13/20	Leon Szlezinger	Weekly FA Coordination Call	0.5	11
07/13/20	Jaspinder Kanwal	Internal Workstreams Discussion	0.5	11
07/13/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
07/13/20	Benjamin Troester	Internal Workstreams Discussion	0.5	11
07/13/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
07/13/20	Kevin Chen	Internal Workstreams Discussion	0.5	11
07/13/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
07/13/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
07/14/20	Leon Szlezinger	Internal Workstreams Discussion	0.5	11
07/14/20	Jaspinder Kanwal	Internal Workstreams Discussion	0.5	11
07/14/20	Benjamin Troester	Internal Workstreams Discussion	0.5	11
07/14/20	Kevin Chen	Internal Workstreams Discussion	0.5	11
07/14/20	Kevin Sheridan	Internal Workstreams Discussion	0.5	11
07/15/20	Leon Szlezinger	FA Coordination Call	0.5	11
07/15/20	Jaspinder Kanwal	FA Coordination Call	0.5	11
07/15/20	Benjamin Troester	FA Coordination Call	0.5	11
07/15/20	Kevin Chen	FA Coordination Call	0.5	11
07/15/20	Kevin Sheridan	Prepare for FA coordination call	0.5	11
07/15/20	Kevin Sheridan	FA Coordination Call	0.5	11
07/20/20	Leon Szlezinger	Weekly FA Coordination Call	0.5	11
07/20/20	Leon Szlezinger	Internal Workstreams Discussion	0.5	11
07/20/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
07/20/20	Jaspinder Kanwal	Internal Workstreams Discussion	0.5	11
07/20/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
07/20/20	Benjamin Troester	Internal Workstreams Discussion	0.5	11
07/20/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
07/20/20	Kevin Chen	Internal Workstreams Discussion	0.5	11
07/20/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
07/27/20	Leon Szlezinger	Internal Workstreams Discussion	0.5	11
07/27/20	Jaspinder Kanwal	Internal Workstreams Discussion	0.5	11
07/27/20	Benjamin Troester	Internal Workstreams Discussion	0.5	11
07/27/20	Kevin Chen	Internal Workstreams Discussion	0.5	11

Date	Banker	Comments	Hours	Category
August 1, 2020 - August 31, 2020 Hours for Case Administration / General			4.5	
08/04/20	Leon Slezinger	Review Jefferies fee app	1.0	1
08/04/20	Benjamin Troester	Review Jefferies fee app	0.5	1
08/04/20	Kevin Chen	Prepare Jefferies fee app	3.0	1
August 1, 2020 - August 31, 2020 Hours for Creditor Communication			53.0	
08/03/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
08/03/20	Robert White	Weekly UCC Update Call	1.0	3
08/03/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
08/03/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
08/03/20	Kevin Chen	Weekly UCC Update Call	1.0	3
08/03/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
08/06/20	Leon Slezinger	Prepare for UCC call	0.5	3
08/06/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
08/06/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
08/06/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
08/06/20	Kevin Chen	Weekly UCC Update Call	1.0	3
08/06/20	Kevin Sheridan	Prepare for weekly UCC call	0.5	3
08/06/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
08/11/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
08/11/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
08/11/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
08/11/20	Kevin Chen	Weekly UCC Update Call	1.0	3
08/11/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
08/13/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
08/13/20	Robert White	Weekly UCC Update Call	1.0	3
08/13/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
08/13/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
08/13/20	Kevin Chen	Weekly UCC Update Call	1.0	3
08/13/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
08/17/20	Leon Slezinger	Prepare for UCC call	0.5	3
08/17/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
08/17/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
08/17/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
08/17/20	Kevin Chen	Weekly UCC Update Call	1.0	3
08/17/20	Kevin Sheridan	Prepare for weekly UCC call	0.5	3
08/17/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
08/18/20	Leon Slezinger	Prepare for UCC call	0.5	3
08/18/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
08/18/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
08/18/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
08/18/20	Kevin Chen	Weekly UCC Update Call	1.0	3
08/18/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
08/20/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
08/20/20	Robert White	Weekly UCC Update Call	1.0	3
08/20/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
08/20/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
08/20/20	Kevin Chen	Weekly UCC Update Call	1.0	3
08/20/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
08/24/20	Leon Slezinger	Prepare for UCC call	0.5	3
08/24/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
08/24/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
08/24/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
08/24/20	Kevin Chen	Weekly UCC Update Call	1.0	3
08/24/20	Kevin Sheridan	Prepare for weekly UCC call	0.5	3
08/24/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
08/31/20	Leon Slezinger	Weekly UCC Update Call	1.0	3
08/31/20	Robert White	Weekly UCC Update Call	1.0	3
08/31/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
08/31/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
08/31/20	Kevin Chen	Weekly UCC Update Call	1.0	3
08/31/20	Kevin Sheridan	Prepare for weekly UCC call	0.5	3
08/31/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
August 1, 2020 - August 31, 2020 Hours for Debtor Communication			18.0	
08/13/20	Leon Slezinger	Call re Source & Uses	1.0	4
08/13/20	Robert White	Call re Source & Uses	1.0	4
08/13/20	Jaspinder Kanwal	Call re Source & Uses	1.0	4
08/13/20	Benjamin Troester	Call re Source & Uses	1.0	4
08/13/20	Kevin Chen	Call re Source & Uses	1.0	4
08/13/20	Kevin Sheridan	Call re Source & Uses	1.0	4
08/13/20	James Wiltshire	Call re Source & Uses	1.0	4
08/13/20	William Maselli	Call re Source & Uses	1.0	4
08/13/20	Connor Hattersley	Call re Source & Uses	1.0	4
08/19/20	Leon Slezinger	Call re Updated Business Plan	1.0	4
08/19/20	Robert White	Call re Updated Business Plan	1.0	4
08/19/20	Jaspinder Kanwal	Call re Updated Business Plan	1.0	4
08/19/20	Benjamin Troester	Call re Updated Business Plan	1.0	4

Date	Banker	Comments	Hours	Category
08/19/20	Kevin Chen	Call re Updated Business Plan	1.0	4
08/19/20	Kevin Sheridan	Call re Updated Business Plan	1.0	4
08/19/20	James Wiltshire	Call re Updated Business Plan	1.0	4
08/19/20	William Maselli	Call re Updated Business Plan	1.0	4
08/19/20	Connor Hattersley	Call re Updated Business Plan	1.0	4
August 1, 2020 - August 31, 2020 Hours for Due Diligence			218.0	
08/02/20	Jaspinder Kanwal	Review IAC financials and presentations	4.0	9
08/02/20	Kevin Chen	Review PPLP data room	1.5	9
08/03/20	William Maselli	Review IAC model	2.0	9
08/03/20	Connor Hattersley	Review IAC model	4.0	9
08/04/20	Leon Szlezinger	Review IAC financials	1.0	9
08/04/20	Jaspinder Kanwal	Review IAC financials and presentations	2.0	9
08/04/20	Connor Hattersley	Review IAC model	1.5	9
08/05/20	Jaspinder Kanwal	Review IAC financials and presentations	3.0	9
08/05/20	Benjamin Troester	Review IAC model	4.0	9
08/05/20	Benjamin Troester	Review IAC data room and related diligence items	1.0	9
08/05/20	Kevin Chen	Review IAC model and prepare outputs	4.0	9
08/05/20	Kevin Sheridan	Review IAC model and financials	1.5	9
08/05/20	James Wiltshire	Review IAC model	2.5	9
08/06/20	Benjamin Troester	Review PPLP diligence documents	1.0	9
08/06/20	Benjamin Troester	Review IAC model and prepare outputs	1.0	9
08/06/20	Kevin Chen	Review IAC model and prepare outputs	2.0	9
08/07/20	Robert White	Review IAC financials	1.5	9
08/07/20	Benjamin Troester	Review IAC model and prepare outputs	1.5	9
08/07/20	Benjamin Troester	Review PPLP data room uploads	1.0	9
08/07/20	Connor Hattersley	Review IAC diligence tracker	2.5	9
08/08/20	Benjamin Troester	Review IAC model and prepare outputs	2.0	9
08/08/20	Benjamin Troester	Review IAC data room and related diligence items	1.5	9
08/08/20	Kevin Chen	Review IAC model and prepare outputs	1.5	9
08/08/20	Kevin Chen	Review IAC data room and related diligence items	1.5	9
08/09/20	Kevin Chen	Review PPLP data room	2.5	9
08/10/20	Jaspinder Kanwal	Review IAC model outputs and presentations	4.0	9
08/10/20	Benjamin Troester	Review updated PPLP business plan scenarios	1.5	9
08/10/20	Kevin Chen	Review IAC model and prepare outputs	3.0	9
08/11/20	Kevin Chen	Review IAC model and prepare outputs	1.0	9
08/12/20	Leon Szlezinger	Review oxycodone market trends	2.0	9
08/12/20	Jaspinder Kanwal	Review IAC diligence tracker	1.5	9
08/12/20	Benjamin Troester	Review IAC model outputs	2.0	9
08/12/20	Benjamin Troester	Review PPLP data room uploads	1.0	9
08/12/20	Kevin Chen	Review updated PPLP model	1.5	9
08/12/20	Kevin Chen	Review IAC data room and related diligence items	2.5	9
08/12/20	Kevin Sheridan	Review oxycodone market trends	3.5	9
08/12/20	James Wiltshire	Review oxycodone market trends	2.0	9
08/12/20	William Maselli	Review oxycodone market trends	1.0	9
08/12/20	Connor Hattersley	Review oxycodone market trends	2.5	9
08/13/20	Leon Szlezinger	Review notes from sources & uses call	0.5	9
08/13/20	Robert White	Review notes from sources & uses call	0.5	9
08/13/20	Jaspinder Kanwal	Review notes from sources & uses call	0.5	9
08/13/20	Benjamin Troester	Review IAC model outputs	1.5	9
08/13/20	Benjamin Troester	Review notes from sources & uses call	0.5	9
08/13/20	Kevin Chen	Organize and prepare notes from sources & uses call	0.5	9
08/13/20	Kevin Sheridan	Review notes from sources & uses call	0.5	9
08/13/20	James Wiltshire	Review notes from sources & uses call	0.5	9
08/13/20	William Maselli	Review notes from sources & uses call	0.5	9
08/13/20	Connor Hattersley	Organize and prepare notes from sources & uses call	0.5	9
08/14/20	Jaspinder Kanwal	Review IAC model outputs and presentations	3.0	9
08/14/20	Benjamin Troester	Review updated PPLP model	1.5	9
08/14/20	Kevin Chen	Review updated PPLP model	2.5	9
08/14/20	Kevin Sheridan	Review IAC model and financial outputs	1.5	9
08/14/20	Connor Hattersley	Review IAC diligence tracker	3.5	9
08/15/20	Leon Szlezinger	Review updated PPLP financials	1.5	9
08/15/20	Leon Szlezinger	Review KPMG tax analysis	1.0	9
08/15/20	Jaspinder Kanwal	Review updated PPLP model	2.0	9
08/15/20	Benjamin Troester	Review PPLP data room uploads	2.5	9
08/15/20	Kevin Chen	Review IAC model and prepare outputs	2.0	9
08/15/20	Kevin Sheridan	Review updated PPLP model and financials	2.0	9
08/15/20	James Wiltshire	Review IAC debt comps	1.0	9
08/15/20	William Maselli	Review IAC diligence tracker	2.0	9
08/15/20	Connor Hattersley	Review updated PPLP model	2.5	9
08/16/20	Jaspinder Kanwal	Review updated PPLP model	1.5	9
08/16/20	Benjamin Troester	Review IAC data room and related diligence items	1.5	9
08/16/20	Kevin Chen	Review IAC model and prepare outputs	3.0	9
08/16/20	James Wiltshire	Review updated PPLP model	1.5	9
08/16/20	William Maselli	Review updated PPLP model	1.5	9
08/17/20	Leon Szlezinger	Review illustrative distributable value comparison presentation	2.5	9
08/17/20	Robert White	Review illustrative distributable value comparison presentation	1.5	9
08/17/20	Robert White	Review updated PPLP business plan	1.5	9

Date	Banker	Comments	Hours	Category
08/17/20	Jaspinder Kanwal	Review illustrative distributable value comparison presentation	2.0	9
08/17/20	Benjamin Troester	Review illustrative distributable value comparison presentation	2.0	9
08/17/20	Kevin Chen	Review IAC data room and related diligence items	1.0	9
08/17/20	Kevin Sheridan	Review illustrative distributable value comparison presentation	2.5	9
08/17/20	Kevin Sheridan	Review IAC debt comps	1.5	9
08/17/20	Connor Hattersley	Review illustrative distributable value comparison presentation	1.0	9
08/18/20	Leon Slezinger	Review updated PPLP business plan	3.0	9
08/18/20	Leon Slezinger	Review PJT presentations	1.5	9
08/18/20	Jaspinder Kanwal	Review updated PPLP business plan	2.5	9
08/18/20	Jaspinder Kanwal	IAC debt comps	0.5	9
08/18/20	Kevin Chen	Review illustrative distributable value comparison presentation	1.5	9
08/18/20	Kevin Chen	Review updated PPLP business plan	1.5	9
08/18/20	Kevin Chen	Review PJT business plan presentations	1.0	9
08/18/20	James Wiltshire	Review IAC debt comps	1.0	9
08/18/20	Connor Hattersley	Review IAC diligence tracker	1.5	9
08/19/20	Leon Slezinger	Call re Distributable Value	0.5	9
08/19/20	Leon Slezinger	Review notes from distributable value call	1.0	9
08/19/20	Leon Slezinger	Review notes from business plan call	1.0	9
08/19/20	Robert White	Call re Distributable Value	0.5	9
08/19/20	Robert White	Review notes from distributable value call	1.0	9
08/19/20	Robert White	Review notes from business plan call	1.0	9
08/19/20	Jaspinder Kanwal	Call re Distributable Value	0.5	9
08/19/20	Jaspinder Kanwal	Review notes from distributable value call	1.0	9
08/19/20	Jaspinder Kanwal	Review notes from business plan call	1.0	9
08/19/20	Benjamin Troester	Review updated PPLP business plan	2.5	9
08/19/20	Benjamin Troester	Review PJT business plan presentations	1.5	9
08/19/20	Benjamin Troester	Call re Distributable Value	0.5	9
08/19/20	Benjamin Troester	Review notes from distributable value call	0.5	9
08/19/20	Benjamin Troester	Review notes from business plan call	1.0	9
08/19/20	Kevin Chen	Call re Distributable Value	0.5	9
08/19/20	Kevin Chen	Organize and prepare notes from distributable value call	0.5	9
08/19/20	Kevin Chen	Review PPLP data room	2.5	9
08/19/20	Kevin Chen	Organize and prepare notes from updated business plan call	1.0	9
08/19/20	Kevin Sheridan	Review updated PPLP business plan	2.5	9
08/19/20	Kevin Sheridan	Call re Distributable Value	0.5	9
08/19/20	Kevin Sheridan	Review notes from distributable value call	1.0	9
08/19/20	Kevin Sheridan	Review notes from business plan call	1.0	9
08/19/20	James Wiltshire	Review IAC debt comps	0.5	9
08/19/20	James Wiltshire	Review illustrative distributable value comparison presentation	1.0	9
08/19/20	James Wiltshire	Review updated PPLP business plan	2.5	9
08/19/20	James Wiltshire	Call re Distributable Value	0.5	9
08/19/20	James Wiltshire	Review notes from distributable value call	0.5	9
08/19/20	James Wiltshire	Review notes from business plan call	0.5	9
08/19/20	William Maselli	Call re Distributable Value	0.5	9
08/19/20	William Maselli	Review notes from distributable value call	0.5	9
08/19/20	William Maselli	Review notes from business plan call	0.5	9
08/19/20	Connor Hattersley	Call re Distributable Value	0.5	9
08/19/20	Connor Hattersley	Organize and prepare notes from distributable value call	0.5	9
08/19/20	Connor Hattersley	Organize and prepare notes from updated business plan call	0.5	9
08/20/20	Leon Slezinger	Review IAC financials and model outputs	1.5	9
08/20/20	Benjamin Troester	Review PPLP data room uploads	1.0	9
08/20/20	Kevin Chen	Review IAC data room and related diligence items	1.5	9
08/21/20	Jaspinder Kanwal	Review IAC model outputs	1.0	9
08/21/20	Benjamin Troester	Review updated PPLP business plan	2.5	9
08/21/20	Benjamin Troester	Review KPMG tax analysis	1.5	9
08/21/20	Benjamin Troester	Review KPMG tax analysis	0.5	9
08/21/20	Kevin Chen	Review IAC data room and related diligence items	1.0	9
08/22/20	Jaspinder Kanwal	Review KPMG tax analysis	1.0	9
08/22/20	Benjamin Troester	Review IAC data room and related diligence items	2.0	9
08/22/20	Kevin Chen	Review KPMG tax analysis	2.0	9
08/23/20	Leon Slezinger	Review KPMG tax analysis	1.0	9
08/23/20	Benjamin Troester	Review IAC data room and related diligence items	0.5	9
08/25/20	Benjamin Troester	Review IAC data room and related diligence items	1.0	9
08/25/20	Kevin Chen	Review PPLP data room	1.5	9
08/25/20	William Maselli	Review IAC diligence tracker	1.5	9
08/25/20	Connor Hattersley	Review IAC diligence tracker	3.0	9
08/26/20	Benjamin Troester	Review PPLP data room uploads	1.5	9
08/28/20	Kevin Chen	Review IAC data room and related diligence items	2.0	9
08/30/20	Jaspinder Kanwal	Review IAC diligence tracker	1.5	9
08/30/20	Kevin Chen	Review PPLP data room	2.0	9
08/30/20	Connor Hattersley	Review IAC diligence tracker	2.0	9
August 1, 2020 - August 31, 2020 Hours for Case Strategy			15.5	
08/03/20	Leon Slezinger	Internal Workstreams Discussion	0.5	11
08/03/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
08/03/20	Jaspinder Kanwal	Internal Workstreams Discussion	0.5	11
08/03/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
08/03/20	Benjamin Troester	Internal Workstreams Discussion	0.5	11

Date	Banker	Comments	Hours	Category
08/03/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
08/03/20	Kevin Chen	Internal Workstreams Discussion	0.5	11
08/10/20	Leon Szlezinger	Internal Workstreams Discussion	0.5	11
08/10/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
08/10/20	Jaspinder Kanwal	Internal Workstreams Discussion	0.5	11
08/10/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
08/10/20	Benjamin Troester	Internal Workstreams Discussion	0.5	11
08/10/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
08/10/20	Kevin Chen	Internal Workstreams Discussion	0.5	11
08/17/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
08/17/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
08/17/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
08/18/20	Leon Szlezinger	Internal Workstreams Discussion	0.5	11
08/18/20	Jaspinder Kanwal	Internal Workstreams Discussion	0.5	11
08/18/20	Benjamin Troester	Internal Workstreams Discussion	0.5	11
08/18/20	Kevin Chen	Internal Workstreams Discussion	0.5	11
08/24/20	Leon Szlezinger	Internal Workstreams Discussion	0.5	11
08/24/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
08/24/20	Jaspinder Kanwal	Internal Workstreams Discussion	0.5	11
08/24/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
08/24/20	Benjamin Troester	Internal Workstreams Discussion	0.5	11
08/24/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
08/24/20	Kevin Chen	Internal Workstreams Discussion	0.5	11
08/31/20	Jaspinder Kanwal	Weekly FA Coordination Call	0.5	11
08/31/20	Benjamin Troester	Weekly FA Coordination Call	0.5	11
08/31/20	Kevin Chen	Weekly FA Coordination Call	0.5	11

Date	Banker	Comments	Hours	Category
September 1, 2020 - September 30, 2020 Hours for Case Administration / General			6.0	
09/01/20	Benjamin Troester	Review Jefferies fee app	1.0	1
09/01/20	Kevin Chen	Prepare Jefferies fee application	4.0	1
09/02/20	Leon Szlezinger	Review Jefferies fee application	0.5	1
09/17/20	Kevin Chen	Various administrative and billing-related work	0.5	1
September 1, 2020 - September 30, 2020 Hours for Creditor Communication			122.5	
09/03/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/03/20	Robert White	Weekly UCC Update Call	1.0	3
09/03/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/03/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/03/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/03/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/08/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/08/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/08/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/08/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/08/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
09/08/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/10/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/10/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/10/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/10/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/10/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/13/20	Kevin Chen	Prepare IAC presentation to UCC	4.0	3
09/14/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/14/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/14/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/14/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/14/20	Kevin Chen	Prepare IAC presentation to UCC	2.5	3
09/14/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/15/20	Jaspinder Kanwal	Review IAC presentation to UCC	1.5	3
09/15/20	Benjamin Troester	Prepare IAC presentation to UCC	2.5	3
09/15/20	Kevin Chen	Prepare IAC presentation to UCC	2.0	3
09/15/20	Kevin Sheridan	Review IAC presentation to UCC	0.5	3
09/16/20	Leon Szlezinger	Internal discussion re: IAC presentation to UCC	0.5	3
09/16/20	Leon Szlezinger	Review IAC presentation to UCC	2.0	3
09/16/20	Jaspinder Kanwal	Review IAC presentation to UCC	1.0	3
09/16/20	Jaspinder Kanwal	Internal discussion re: IAC presentation to UCC	0.5	3
09/16/20	Benjamin Troester	Internal discussion re: IAC presentation to UCC	0.5	3
09/16/20	Kevin Chen	Internal discussion re: IAC presentation to UCC	0.5	3
09/16/20	Kevin Chen	Prepare IAC presentation to UCC	3.5	3
09/16/20	Kevin Sheridan	Internal discussion re: IAC presentation to UCC	0.5	3
09/17/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/17/20	Robert White	Weekly UCC Update Call	1.0	3
09/17/20	Jaspinder Kanwal	Review IAC presentation to UCC	1.0	3
09/17/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/17/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/17/20	Benjamin Troester	Prepare IAC presentation to UCC	4.0	3
09/17/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/17/20	Kevin Chen	Prepare IAC presentation to UCC	2.5	3
09/17/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/17/20	Kevin Sheridan	Review IAC presentation to UCC	1.0	3
09/18/20	Leon Szlezinger	Internal discussion re: IAC presentation to UCC	0.5	3
09/18/20	Jaspinder Kanwal	Internal discussion re: IAC presentation to UCC	0.5	3
09/18/20	Jaspinder Kanwal	Review IAC presentation to UCC	0.5	3
09/18/20	Benjamin Troester	Internal discussion re: IAC presentation to UCC	0.5	3
09/18/20	Benjamin Troester	Prepare IAC presentation to UCC	3.0	3
09/18/20	Kevin Chen	Internal discussion re: IAC presentation to UCC	0.5	3
09/18/20	Kevin Chen	Prepare IAC presentation to UCC	2.0	3
09/18/20	Kevin Chen	Continue to prepare IAC presentation to UCC	1.5	3
09/18/20	Kevin Sheridan	Internal discussion re: IAC presentation to UCC	0.5	3
09/18/20	Kevin Sheridan	Review IAC presentation to UCC	1.0	3
09/19/20	Leon Szlezinger	Review IAC presentation to UCC	2.5	3
09/19/20	Jaspinder Kanwal	Review IAC presentation to UCC	2.0	3
09/19/20	Benjamin Troester	Prepare IAC presentation to UCC	1.5	3
09/19/20	Kevin Chen	Prepare IAC presentation to UCC	2.0	3
09/19/20	Kevin Sheridan	Continue to review IAC presentation to UCC	1.5	3
09/21/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/21/20	Robert White	Weekly UCC Update Call	1.0	3
09/21/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/21/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/21/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/21/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
09/21/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/22/20	Leon Szlezinger	Internal discussion re: IAC presentation to UCC	0.5	3
09/22/20	Leon Szlezinger	Review IAC presentation to UCC	3.0	3
09/22/20	Jaspinder Kanwal	Internal discussion re: IAC presentation to UCC	0.5	3

Date	Banker	Comments	Hours	Category
09/22/20	Jaspinder Kanwal	Review IAC presentation to UCC	1.0	3
09/22/20	Benjamin Troester	Internal discussion re: IAC presentation to UCC	0.5	3
09/22/20	Kevin Chen	Internal discussion re: IAC presentation to UCC	0.5	3
09/22/20	Kevin Chen	Prepare IAC presentation to UCC	4.0	3
09/22/20	Kevin Sheridan	Internal discussion re: IAC presentation to UCC	0.5	3
09/22/20	Kevin Sheridan	Review IAC presentation to UCC	0.5	3
09/23/20	Robert White	Review IAC presentation to UCC	2.0	3
09/23/20	Benjamin Troester	Prepare IAC presentation to UCC	3.0	3
09/23/20	Kevin Chen	Prepare IAC presentation to UCC	2.5	3
09/23/20	Kevin Sheridan	Continue to review IAC presentation to UCC	0.5	3
09/24/20	Leon Szlezinger	Review IAC presentation to UCC	1.0	3
09/24/20	Leon Szlezinger	Prepare for weekly UCC update call	1.0	3
09/24/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/24/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/24/20	Jaspinder Kanwal	Review IAC presentation to UCC	2.5	3
09/24/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/24/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/24/20	Kevin Chen	Prepare IAC presentation to UCC	1.0	3
09/24/20	Kevin Sheridan	Prepare for weekly UCC update call	1.5	3
09/24/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/29/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/29/20	Robert White	Weekly UCC Update Call	1.0	3
09/29/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/29/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/29/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/29/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/29/20	Connor Hattersley	Weekly UCC Update Call	1.0	3
September 1, 2020 - September 30, 2020 Hours for Due Diligence			171.5	
09/04/20	Connor Hattersley	Review PPLP data room	1.0	9
09/05/20	Benjamin Troester	Review PPLP data room	1.5	9
09/05/20	Kevin Chen	Review PPLP data room	2.0	9
09/06/20	Benjamin Troester	Review IAC data room	1.5	9
09/06/20	Benjamin Troester	Review IAC diligence tracker	1.0	9
09/09/20	Kevin Chen	Review Project Catalyst materials	4.0	9
09/09/20	Kevin Sheridan	Review Project Catalyst materials	2.0	9
09/09/20	James Wiltshire	Review Project Catalyst materials	1.5	9
09/09/20	William Maselli	Review Project Catalyst materials	1.0	9
09/09/20	Connor Hattersley	Review Project Catalyst materials	1.0	9
09/10/20	Leon Szlezinger	Review project catalyst materials	2.5	9
09/10/20	Leon Szlezinger	Continue to review project catalyst materials	1.0	9
09/10/20	Jaspinder Kanwal	Review Project Catalyst materials	2.0	9
09/10/20	Benjamin Troester	Review Project Catalyst materials	2.5	9
09/10/20	Benjamin Troester	Continue to review Project Catalyst materials	1.0	9
09/10/20	Connor Hattersley	Review PPLP financials	1.0	9
09/11/20	Benjamin Troester	Review PPLP data room	1.5	9
09/11/20	Kevin Chen	Review IAC data room	2.0	9
09/12/20	Leon Szlezinger	Internal discussion re: IAC financials	0.5	9
09/12/20	Robert White	Review Project Catalyst materials	1.5	9
09/12/20	Jaspinder Kanwal	Internal discussion re: IAC financials	0.5	9
09/12/20	Jaspinder Kanwal	Review latest IAC financial model	4.0	9
09/12/20	Benjamin Troester	Internal discussion re: IAC financials	0.5	9
09/12/20	Kevin Chen	Review latest IAC financial model	3.0	9
09/12/20	Kevin Chen	Internal discussion re: IAC financials	0.5	9
09/12/20	Kevin Chen	Review PPLP data room	2.0	9
09/12/20	Kevin Sheridan	Internal discussion re: IAC financials	0.5	9
09/12/20	Kevin Sheridan	Review latest IAC financial model	2.0	9
09/12/20	James Wiltshire	Review latest IAC financial model	2.5	9
09/12/20	Connor Hattersley	Review latest IAC financial model	2.0	9
09/13/20	Leon Szlezinger	Review latest IAC financial model	4.0	9
09/13/20	Jaspinder Kanwal	Review latest IAC financial model	2.5	9
09/13/20	Benjamin Troester	Review latest IAC financial model	4.0	9
09/13/20	Kevin Chen	Review latest IAC financial model	1.5	9
09/13/20	William Maselli	Review latest IAC financial model	1.5	9
09/13/20	Connor Hattersley	Continue to review latest IAC financial model	2.5	9
09/14/20	James Wiltshire	Review latest IAC financial model	1.0	9
09/14/20	William Maselli	Review latest IAC financial model	0.5	9
09/15/20	Jaspinder Kanwal	Review latest IAC financial model	3.5	9
09/15/20	Benjamin Troester	Review latest IAC financial model	2.5	9
09/15/20	William Maselli	Review IAC diligence tracker	2.0	9
09/15/20	William Maselli	Review PPLP diligence tracker	1.5	9
09/16/20	Leon Szlezinger	Diligence call with IAC CFO	1.0	9
09/16/20	Leon Szlezinger	Review notes from diligence call with IAC CFO	1.0	9
09/16/20	Robert White	Diligence call with IAC CFO	1.0	9
09/16/20	Robert White	Review notes from diligence call with IAC CFO	1.0	9
09/16/20	Jaspinder Kanwal	Diligence call with IAC CFO	1.0	9
09/16/20	Jaspinder Kanwal	Review notes from diligence call with IAC CFO	0.5	9
09/16/20	Benjamin Troester	Diligence call with IAC CFO	1.0	9

Date	Banker	Comments	Hours	Category
09/16/20	Benjamin Troester	Review notes from diligence call with IAC CFO	1.0	9
09/16/20	Kevin Chen	Diligence call with IAC CFO	1.0	9
09/16/20	Kevin Chen	Organize notes from diligence call with IAC CFO	1.0	9
09/16/20	Kevin Sheridan	Diligence call with IAC CFO	1.0	9
09/16/20	Kevin Sheridan	Review notes from call with IAC CFO	1.0	9
09/16/20	Kevin Sheridan	Review IAC financials	2.5	9
09/16/20	Kevin Sheridan	Prepare IAC presentation to UCC	1.0	9
09/16/20	James Wiltshire	Review IAC diligence tracker	1.0	9
09/16/20	James Wiltshire	Diligence call with IAC CFO	1.0	9
09/16/20	James Wiltshire	Review notes from call with IAC CFO	0.5	9
09/16/20	William Maselli	Diligence call with IAC CFO	1.0	9
09/16/20	William Maselli	Review notes from call with IAC CFO	1.0	9
09/16/20	William Maselli	Review PPLP financials	1.0	9
09/16/20	Connor Hattersley	Diligence call with IAC CFO	1.0	9
09/16/20	Connor Hattersley	Prepare notes from call with IAC CFO	1.0	9
09/17/20	Benjamin Troester	Review PPLP data room	1.0	9
09/17/20	James Wiltshire	Review updated business plan	3.0	9
09/17/20	James Wiltshire	Continue to review updated business plan	2.5	9
09/18/20	Benjamin Troester	Review PPLP diligence tracker	1.0	9
09/20/20	Jaspinder Kanwal	Review IAC diligence tracker	1.5	9
09/20/20	Jaspinder Kanwal	Review PPLP diligence tracker	1.5	9
09/20/20	Kevin Chen	Review PPLP data room	1.5	9
09/20/20	Kevin Chen	Review IAC data room	1.5	9
09/21/20	Kevin Chen	Review updated business plan	2.5	9
09/22/20	Benjamin Troester	Review updated business plan	1.5	9
09/22/20	Benjamin Troester	Continue to review updated business plan	3.5	9
09/22/20	Connor Hattersley	Review updated business plan	3.0	9
09/23/20	Leon Slezinger	Review updated business plan	2.5	9
09/23/20	Kevin Chen	Review updated business plan	3.0	9
09/24/20	Robert White	Review updated business plan	2.5	9
09/24/20	Connor Hattersley	Review updated business plan	1.5	9
09/25/20	Benjamin Troester	Review PPLP data room	1.0	9
09/25/20	Kevin Chen	Review PPLP data room	2.0	9
09/25/20	James Wiltshire	Review IAC diligence tracker	1.0	9
09/26/20	Benjamin Troester	Review IAC data room	1.0	9
09/26/20	Benjamin Troester	Review IAC diligence tracker	1.0	9
09/26/20	Kevin Sheridan	Review updated business plan	4.0	9
09/26/20	James Wiltshire	Review IAC data room	1.0	9
09/26/20	James Wiltshire	Review PPLP data room	1.0	9
09/26/20	William Maselli	Review updated business plan	2.5	9
09/27/20	Jaspinder Kanwal	Review PPLP data room	4.0	9
09/27/20	Kevin Chen	Review IAC data room	2.0	9
09/27/20	William Maselli	Review PPLP data room	1.0	9
09/27/20	Connor Hattersley	Review IAC data room	2.0	9
09/28/20	Jaspinder Kanwal	Review IAC data room	4.0	9
09/28/20	Benjamin Troester	Review PPLP data room	0.5	9
09/28/20	Benjamin Troester	Review PPLP diligence tracker	1.0	9
09/28/20	Kevin Sheridan	Review Opioid prescription trends	1.5	9
09/28/20	James Wiltshire	Review Opioid prescription trends	3.0	9
09/28/20	William Maselli	Review Opioid prescription trends	2.0	9
09/28/20	Connor Hattersley	Review Opioid prescription trends	3.5	9
September 1, 2020 - September 30, 2020 Hours for Case Strategy			11.5	
09/07/20	Leon Slezinger	Internal workstreams discussion	0.5	11
09/07/20	Jaspinder Kanwal	Weekly FA Coordination call	0.5	11
09/07/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
09/07/20	Benjamin Troester	Weekly FA Coordination call	0.5	11
09/07/20	Benjamin Troester	Internal workstreams discussion	0.5	11
09/07/20	Kevin Chen	Weekly FA Coordination call	0.5	11
09/07/20	Kevin Chen	Internal workstreams discussion	0.5	11
09/14/20	Leon Slezinger	Internal workstreams discussion	0.5	11
09/14/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
09/14/20	Benjamin Troester	Internal workstreams discussion	0.5	11
09/14/20	Kevin Chen	Internal workstreams discussion	0.5	11
09/15/20	Leon Slezinger	Prepare for weekly FA coordination call	0.5	11
09/15/20	Leon Slezinger	Weekly FA Coordination call	0.5	11
09/15/20	Jaspinder Kanwal	Weekly FA Coordination call	0.5	11
09/15/20	Benjamin Troester	Weekly FA Coordination call	0.5	11
09/15/20	Kevin Chen	Weekly FA Coordination call	0.5	11
09/21/20	Leon Slezinger	Internal workstreams discussion	0.5	11
09/21/20	Jaspinder Kanwal	Weekly FA Coordination call	0.5	11
09/21/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
09/21/20	Benjamin Troester	Weekly FA Coordination call	0.5	11
09/21/20	Benjamin Troester	Internal workstreams discussion	0.5	11
09/21/20	Kevin Chen	Weekly FA Coordination call	0.5	11
09/21/20	Kevin Chen	Internal workstreams discussion	0.5	11

Exhibit B

Expenses

SUMMARY OF EXPENSES INCURRED

June 1, 2020 – September 30, 2020

Category	June 2020	July 2020	August 2020	September 2020	Third Interim Fee Application
Meals	\$-	\$-	\$20.00	\$-	\$20.00
Transportation	-	-	-	-	-
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	19,855.00	11,535.50	2,374.00	1,065.50	34,830
Hotel & Accommodations	-	-	-	-	-
General	-	-	-	-	-
Total Expenses	\$19,855.00	\$11,535.50	\$2,394.00	\$1,065.50	\$34,850.00

Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts LLP	19,855.00	06/30/20	Legal	Invoice from legal counsel
Baker Botts LLP	11,535.50	07/31/20	Legal	Invoice from legal counsel
Jaspinder Kanwal	20.00	08/10/20	Meals & Entertainment	Overtime meal for working late
Baker Botts LLP	2,374.00	08/31/20	Legal	Invoice from legal counsel
Baker Botts LLP	1,065.50	09/30/20	Legal	Invoice from legal counsel

BAKER BOTTS L.L.P.

TAX ID 74-1195457

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Hong Kong
Houston
London
Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
New York, NY 10022
Attn: Leon Szelzinger

Invoice Number: 1706026
Invoice Date: July 7, 2020
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through June 30, 2020.

082383.0108
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/02/20	J R Herz	0.1	Email K. Chen re seeking payment for March fee app.
06/08/20	J R Herz	1.1	Email K. Chen regarding April fee statements (.1); email R. Spigel re: second interim fee app. (.1); email K. Chen re second interim fee application (.1); review fee examiner order and interim report from fee examiner (.6); email D. Klauder re: interim examiner report (.1); email R. Fontella re: formulating response to fee examiner inquiries (.1)
06/08/20	R L Spigel	0.4	Review fee examiner report; email to L. Szelzinger re same; email to Jefferies' team re same
06/09/20	J R Herz	3.8	Prepare materials regarding responding to requests from fee examiner (2.8); emails with R. Spigel re same (.2); review K. Chen's comments to Sixth Monthly fee statement (.4); coordinate developing response to the fee examiner with R. Fontella (.2); email K. Chen re: comments to Sixth Monthly fee statement (.2)
06/09/20	R L Spigel	0.6	Emails with J. Herz re response to fee examiner (.4); review revised 6th monthly fee statement and email with J. Herz re same (.2)
06/10/20	J R Herz	2.0	Revise email to Jefferies regarding fee examiner based on R. Spigel's comments (1.9); email R. Fontella re responding to fee examiner (.1)
06/10/20	R L Spigel	0.1	Email with J. Herz re response to fee examiner
06/12/20	J R Herz	0.6	Final review of Sixth Fee Statement before sending to K. Chen for sign off (.3); email K. Chen re same (.2); email J. Coleman re: April fee statement (.1)
06/12/20	R L Spigel	0.1	Email with J. Herz re response to fee examiner

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1706026
Invoice Date: July 7, 2020
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/20	J R Herz	0.2	Email K. Chen re: compliance with Fee Examiner order(.1); email K. Chen re: filed version of April fee statement (.1)
06/16/20	J R Herz	1.1	Email K. Chen re: LEDES data for April (.1); email J. Coleman re: same (.1); email Jefferies team re: fee apps and holdbacks (.2); review information provided by Jefferies to respond to fee examiner (.7)
06/17/20	J R Herz	0.9	Prepare follow up questions for Jefferies in relation to fee examiner questions (.6); emails with R. Spiegel re: expense reports provided by Jefferies (.2); email K. Chen re: May fee statement (.1)
06/17/20	R L Spiegel	0.1	Emails with J. Herz re responses to fee examiner
06/18/20	J R Herz	1.0	Email K. Chen re: responding to fee examiner's requests (.1); begin to draft response to fee examiner (.9)
06/18/20	R L Spiegel	0.1	Email with J. Herz and L. Szlezinger re responses to fee examiner
06/19/20	J R Herz	3.5	Continue to draft response to fee examiner (2.5); revise based on R. Spiegel's comments (.7); call with K. Chen re: responding to fee examiner and diligence re same (.3)
06/19/20	R L Spiegel	1.1	Review and revise email addressing fee examiner inquiries
06/22/20	J R Herz	2.6	Revise response to fee examiner based on comments from K. Chen and R. Spiegel (2.0); email E. Lisovicz re: responding to fee examiner (.1); call with R. Spiegel to go through comments on application and email K. Chen re: comments to fee examiner report (.5)
06/22/20	R L Spiegel	0.5	T/c with J. Herz re response to fee examiner report
06/23/20	J R Herz	0.5	Review and revise response to fee examiner prior to client review (.5)
06/25/20	J R Herz	0.4	Emails with R. Spiegel re: responding to Fee Examiner report (.2); finalize and send response to fee examiner (.2)
06/29/20	J R Herz	0.3	Draft May monthly fee statement (.3)
06/30/20	J R Herz	0.9	Finalize May fee statement (.3); email J. Coleman about status of sixth (.1); emails (x2) with K. Chen re: time records (.2); review docket concerning April fee statement and email K. Chen re: seeking payment of same (.2); email K. Chen re: finalizing April fee statement (.1)

Matter Hours	22.00
Matter Fees	\$19,855.00

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1706026
Invoice Date: July 7, 2020
Matter: 082383.0108

2020 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	19.0	865.00	16,435.00
Spigel, R L	3.0	1,140.00	3,420.00
	22.0		\$19,855.00

Total Current Fees	\$19,855.00
Total Due This Invoice	\$19,855.00

BAKER BOTTS L.L.P.

TAX ID 74-1195457

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Houston
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New York
Palo Alto
Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
New York, NY 10022
Attn: Leon Szlezinger

Invoice Number: 1710418
Invoice Date: August 11, 2020
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through July 31, 2020.

082383.0108
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/01/20	J R Herz	0.2	Email Jefferies team re: sign off on May fee statement (.1); email J. Coleman (Akin) re May fee statement (.1)
07/02/20	J R Herz	1.7	Begin to draft second interim fee app. (1.7)
07/08/20	J R Herz	0.4	Email K. Chen regarding status of second interim fee application (.1); email Jefferies team regarding second interim fee application (.2); email Jefferies team re resolution with fee examiner (.1)
07/08/20	J R Herz	0.4	Continue to draft second interim fee application and revise based on description of services provided by K. Chen (.4)
07/08/20	J R Herz	0.1	Email J. Coleman re: April fee statement and interim fee application (.1)
07/08/20	J R Herz	0.3	Emails with R. Spigel (x2) regarding status of second interim fee application (.2); email R. Spigel regarding correspondence with fee examiner (.1)
07/09/20	J R Herz	2.7	Continue to update and revise second interim fee application (1.5); review and revise prior to Jefferies review and based on R. Spigel's comments (1.0); review supplemental order approving first interim application (.2)
07/09/20	J R Herz	0.3	Emails with Jefferies team regarding second interim fee app and April monthly fee statement (.2); email Jefferies team re supplemental order approving agreement with the fee examiner (.1)
07/09/20	J R Herz	0.1	Email Akin concerning supplemental order approving resolution of Examiner's informal responses
07/09/20	R L Spigel	0.9	Review and revise 2nd interim fee statement (.6); review and revise interim fee order (.2); emails with J. Herz re same (.1)

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1710418
Invoice Date: August 11, 2020
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/10/20	J R Herz	0.1	Email E. Lisovicz re: second interim fee application (.1)
07/13/20	J R Herz	0.3	Review revised version of second interim fee app from Jefferies prior to sending to Akin for review
07/13/20	J R Herz	0.1	Email E. Lisovicz re: Jefferies' second interim application
07/13/20	R L Spiegel	0.1	Review revised interim fee application; email to J. Herz re same
07/15/20	J R Herz	1.2	Finalize second interim fee app for filing
07/15/20	J R Herz	1.0	Draft second supplemental declaration
07/15/20	J R Herz	0.1	Email Jefferies' team re filed version of second interim fee application
07/16/20	J R Herz	0.3	Emails with client and Akin concerning LEDES data (.2); email Akin re supplemental declaration (.1)
07/16/20	R L Spiegel	0.2	Revise supplemental declaration and email with L. Szlezinger re same
07/17/20	R L Spiegel	0.3	Additional revisions to supplemental declaration and emails with L. Szlezinger re same
07/19/20	J R Herz	0.2	Further, revise second supplemental declaration based on client comments (.2)
07/19/20	R L Spiegel	0.2	Further revise supplemental declaration and emails with L. Szlezinger re same; email with J. Herz re same
07/21/20	J R Herz	0.2	Email Akin concerning second supplemental declaration (.1); email R. Spigle re same (.1)
07/21/20	R L Spiegel	0.2	Email and t/c with L. Szelzinger re disclosure; emails with J. Herz re same
07/22/20	J R Herz	0.1	Email Akin re status of second supplemental declaration
07/27/20	J R Herz	0.2	Review notice of second interim hearing and email client regarding same
07/28/20	J R Herz	0.6	Draft June Monthly Fee Statement (.6)
07/28/20	R L Spiegel	0.1	Review monthly fee statement; email with J. Herz re same
07/31/20	J R Herz	0.1	Email K. Chen re: May and June fee statements status

Matter Hours

12.70

Matter Fees

\$11,535.50

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1710418
Invoice Date: August 11, 2020
Matter: 082383.0108

2020 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	10.7	865.00	9,255.50
Spigel, R L	2.0	1,140.00	2,280.00
	12.7		\$11,535.50

Total Current Fees	\$11,535.50
Total Due This Invoice	\$11,535.50

BAKER BOTTS L.L.P.

TAX ID 74-1195457

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New York
Palo Alto
Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
New York, NY 10022
Attn: Leon Szlezinger

Invoice Number: 1714327
Invoice Date: September 8, 2020
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through August 31, 2020.

082383.0108
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/20	J R Herz	0.2	Review K. Chen draft of June fee statement
08/04/20	R L Spigel	0.2	Review Jefferies monthly fee statement and email to J. Herz re same
08/05/20	J R Herz	0.3	Finalize June Fee Statement
08/07/20	J R Herz	0.2	Email J. Coleman (Akin) re LEDES data (.1); email client re feed back from fee examiner (.1)
08/24/20	J R Herz	0.2	Email Akin concerning second interim fee application and follow up re fee hearing (.2)
08/26/20	J R Herz	0.2	Email Jefferies team summary of second interim fee application hearing (.2)
08/26/20	J R Herz	0.6	Attend (telephonically) part of August 26 hearing relevant to second interim fee applications (.4); email R. Spigel concerning result of hearing (.2)
08/26/20	J R Herz	0.3	Draft July monthly fee application
08/26/20	J R Herz	0.1	Plan and prepare for hearing today on second interim fee application (.1)
08/27/20	J R Herz	0.3	Review draft of proposed order approving Jefferies' fees (.2); email Jefferies team proposed order (.1)

Matter Hours	2.60
Matter Fees	\$2,304.00

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1714327
Invoice Date: September 8, 2020
Matter: 082383.0108

2020 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	2.4	865.00	2,076.00
Spigel, R L	0.2	1,140.00	228.00
	2.6		\$2,304.00

For Expenses Incurred:

Court fees JACOB RHINE HERZ Court Fees Second Interim Fee App Hearing with J. Herz and R. 70.00
Spigel - Case Name: Purdue Pharma L.P., Case No.: 19-23649, Judge Cecelia Morris

Total Expenses \$70.00

Total Current Fees	\$2,304.00
Total Current Costs	\$70.00
Total Due This Invoice	\$2,374.00

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Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
New York, NY 10022
Attn: Leon Szlezinger

Invoice Number: 1718619
Invoice Date: October 9, 2020
Attorney: R L Spiegel

Total fees for services and expenses for the matter shown below through September 30, 2020.

082383.0108
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/20	J R Herz	0.2	Review July fee statement
09/03/20	J R Herz	0.3	Finalize July Fee Statement (.2); email Jefferies team regarding second interim fee app (.1)
09/08/20	J R Herz	0.1	Email Akin concerning payment of holdbacks
09/28/20	J R Herz	0.3	Draft August fee statement (.3).
09/29/20	J R Herz	0.2	Email K. Chen regarding August fee statement and completing same (.2)
09/29/20	R L Spiegel	0.1	Brief reivew of 12th monthly fee statement; email with J. Herz re same

Matter Hours	<hr/> 1.20
Matter Fees	\$1,065.50

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1718619
Invoice Date: October 9, 2020
Matter: 082383.0108

2020 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	1.1	865.00	951.50
Spigel, R L	0.1	1,140.00	114.00
	1.2		\$1,065.50

Total Current Fees	\$1,065.50
Total Due This Invoice	\$1,065.50

Exhibit C

Certification of Leon Szlezinger

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

CERTIFICATION

I, Leon Szlezinger, certify as follows:

1. I am the Managing Director and Joint Global Head of Debt Advisory & Restructuring at Jefferies LLC (“Jefferies”) and I am the professional designated with the responsibility in these chapter 11 cases for compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

2. I have read Jefferies’ third interim fee application (the “Application”) for compensation for services rendered and reimbursement of expenses incurred in connection with such services for the period of June 1, 2020 through and including September 30, 2020.

3. To the best of my knowledge, information and belief formed after reasonable inquiry: (a) the fees and disbursements sought fall within the Amended Guidelines; (b) the fees and out-of-pocket expenses requested herein are customarily charged by Jefferies and generally

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

accepted by Jefferies' clients; (c) in providing a reimbursable service, Jefferies does not make a profit on that service, whether the service is performed by Jefferies in-house or through a third party; and (d) copies of the Application have or will be served upon the Debtors,² the chair of the Committee and each of the Application Recipients (as defined in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Interim Compensation Order") and modified by the Fee Examiner Order).

4. Pursuant to Section B.2 of the Amended Guidelines, I certify that Jefferies has advised the chair of the Committee on a regular basis of the fees and expenses incurred by Jefferies, and has provided or will provide the Application Recipients with the Monthly Fee Statements, which include Jefferies' time records, that form the basis of the Application. As of the date of the Application, no objections have been filed in relation to the Monthly Fee Statements.

5. With respect to Section B.3 of the Amended Guidelines, I certify that the Debtors, the chair of the Committee and the U.S. Trustee will be provided with a copy of the Application pursuant to the procedures set forth in the Interim Compensation Order and such parties will have at least 14 days to review the Application prior to any objection deadline with respect thereto.

6. Except as permitted pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure, no agreement or understanding exists between Jefferies and any person for the sharing of compensation or reimbursement received or to be received by Jefferies in connection with these cases.

² Capitalized terms used but not otherwise defined in this Certification have the meanings given to such terms in the Application.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 16, 2020
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of
Debtor Advisory & Restructuring